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# **MCAP Invest IV A/S**

**CVR-no.: 42758825**

Pilestræde 28A  
1112 København K

Annual report  
1 January 2024 - 31 December 2024

**The annual report has been presented and  
approved on the company's general meeting  
the**

**27/06/2025**

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**Peter Møller**  
**Chairman of general meeting**

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## Company information

**Reporting  
company**

MCAP Invest IV A/S

Pilestræde 28A  
1112 København K

e-mail: m@moeller-capital.com

CVR-no.: 42758825

Reporting  
period: 01/01/2024 - 31/12/2024

## Statement by Management

Management has today considered and approved the annual report for the financial year 01. January 2024 - 31. December 2024 for MCAP Invest IV A/S.

The annual report is presented in accordance with the Danish Financial Statements Act.

Management believes that the financial statements give a true and fair view of the company's assets, liabilities and financial position and of the result.

The annual report is submitted for approval by the General Assembly.

Management considers the conditions for opting out of audit to be met.

Copenhagen, the 27/06/2025

### **Management**

Kai-Uwe Jens Nielsen

### **Board of directors**

Magnus Sandqvist

Mats Johan Willman

Kai-Uwe Jens Nielsen

## Management's Review

### **Major Activities**

The company's activity is to invest in Oryx Alpha GmbH & Co. through subsidiaries.

### **Reasons for any major changes in your Company's activities or economy**

The year's result is EUR -9,977. The year's result is considered satisfactory.

### **Events after the end of the financial year**

After the end of the financial year, no events have occurred that could materially affect the company's financial position.

## Income statement 1 Jan 2024 - 31 Dec 2024

	Disclosure	2024 EUR	2023 EUR
<b>Gross profit (loss)</b>		<b>-9,977</b>	<b>-14,413</b>
<b>Profit (loss) from ordinary operating activities</b>		<b>-9,977</b>	<b>-14,413</b>
<b>Profit (loss) from ordinary activities before tax</b>		<b>-9,977</b>	<b>-14,413</b>
<b>Profit (loss)</b>		<b>-9,977</b>	<b>-14,413</b>
<b>Proposed distribution of results</b>			
Retained earnings		-9,977	-14,413
<b>Proposed distribution of profit (loss)</b>		<b>-9,977</b>	<b>-14,413</b>

## Balance sheet 31 December 2024

### Assets

	Disclosure	2024	2023
		EUR	EUR
Other investments		1,247,261	1,185,261
<b>Investments</b>		<b>1,247,261</b>	<b>1,185,261</b>
<b>Total non-current assets</b>		<b>1,247,261</b>	<b>1,185,261</b>
Other receivables		9,304	4,000
<b>Receivables</b>		<b>9,304</b>	<b>4,000</b>
<b>Current assets</b>		<b>9,304</b>	<b>4,000</b>
<b>TOTAL ASSETS</b>		<b>1,256,565</b>	<b>1,189,261</b>

## Balance sheet 31 December 2024

### Liabilities and equity

	Disclosure	2024	2023
		EUR	EUR
Contributed capital		1,262,542	502,261
Other reserves		50,176	31,763
Retained earnings		-56,153	-46,176
<b>Total equity</b>		<b>1,256,565</b>	<b>487,848</b>
Payables to participating interests		0	701,413
<b>Short-term liabilities other than provisions, gross</b>		<b>0</b>	<b>701,413</b>
<b>Liabilities other than provisions, gross</b>		<b>0</b>	<b>701,413</b>
<b>LIABILITIES AND EQUITY, GROSS</b>		<b>1,256,565</b>	<b>1,189,261</b>

# Disclosures

## **1. Disclosure of application of exceptions for micro-undertakings**

The micro-undertaking applies the exception concerning filing information about accounting policies