

REGISTERED NUMBER: 6627748 (Delaware, United States)

UNAUDITED FINANCIAL STATEMENTS FOR THE YEAR ENDED JANUARY 31, 2023

FOR

BOOMI GLOBAL, LLC

BOOMI GLOBAL, LLC
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FOR THE YEAR ENDED JANUARY 31, 2023

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BOOMI GLOBAL, LLC
COMPANY INFORMATION
FOR THE YEAR ENDED JANUARY 31, 2023

CHIEF FINANCIAL OFFICER: Arlen Shenkman

REGISTERED OFFICE: c/o The Corporation
Trust Company
Corporation Trust Center
1209 Orange Street
Wilmington, DE 19801
United States of America

REGISTERED NUMBER: 6627748 (Delaware, United States)

BOOMI GLOBAL, LLC
INCOME STATEMENT
FOR THE YEAR ENDED JANUARY 31, 2023

	\$ (000)
TURNOVER	4,730
Operating expenses	4,280
Other expenses	84
	<hr/>
OPERATING PROFIT and PROFIT BEFORE TAXATION	366
Tax on profit	74
	<hr/>
PROFIT FOR THE FINANCIAL YEAR	<u>292</u>

The notes form part of these financial statements

BALANCE SHEET
JANUARY 31, 2023

	Notes	\$ (000)	\$ (000)
FIXED ASSETS			
Intangible assets	3		24,911
CURRENT ASSETS			
Debtors: amounts falling due within one year	4	1,541	
Cash at bank		<u>83</u>	
		1,624	
CREDITORS			
Amounts falling due within one year	5	<u>2,793</u>	
NET CURRENT LIABILITIES			<u>(1,169)</u>
TOTAL ASSETS LESS CURRENT LIABILITIES			<u><u>23,742</u></u>
CAPITAL AND RESERVES			
Called up share capital			23,450
Retained earnings			<u>292</u>
			<u><u>23,742</u></u>

The notes form part of these financial statements

1. **STATUTORY INFORMATION**

Boomi Global, LLC (the "Company") is a Delaware limited liability company.

The presentation currency of the financial statements is the US Dollar (\$) rounded to the nearest thousand.

2. **ACCOUNTING POLICIES**

Basis of preparing the financial statements

These financial statements have been prepared in accordance with accounting principles generally accepted in the United States of America. The financial statements have been prepared under the historical cost convention.

Turnover

Turnover is measured at the fair value of the consideration received or receivable, excluding discounts, rebates, value added tax and other sales taxes.

Intangible assets

Intangible assets are initially measured at cost. After initial recognition, intangible assets are measured at cost less any accumulated amortisation and any accumulated impairment losses.

Taxation

Taxation for the year comprises current and deferred tax. Tax is recognised in the Income Statement, except to the extent that it relates to items recognised in other comprehensive income or directly in equity.

Current or deferred taxation assets and liabilities are not discounted.

Current tax is recognised at the amount of tax payable using the tax rates and laws that have been enacted or substantively enacted by the balance sheet date.

Pension costs and other post-retirement benefits

The Company operates defined contribution pension schemes. Contributions payable to the Company's pension schemes are charged to profit or loss in the period to which they relate.

BOOMI GLOBAL, LLC

NOTES TO THE FINANCIAL STATEMENTS - continued
FOR THE YEAR ENDED JANUARY,31 2023

3. **INTANGIBLE ASSETS**

Goodwill
\$ (000)

COST

At February 17, 2022
and January 31, 2023

24,911

NET BOOK VALUE

At January 31, 2023

24,911

4. **DEBTORS: AMOUNTS FALLING DUE WITHIN ONE YEAR**

Amounts owed by group undertakings

\$
1,541

5. **CREDITORS: AMOUNTS FALLING DUE WITHIN ONE YEAR**

Trade creditors
Taxation and social security
Other creditors

\$
196
553
2,044

2,793

BOOMI GLOBAL, LLC
TRADING AND PROFIT AND LOSS ACCOUNT
FOR THE YEAR ENDED JANUARY 31, 2023

	\$(000)	\$ (000)
Sales		4,730
Expenditure		
Wages	1,927	
Commissions	920	
Social security	183	
Pensions	215	
Insurance	56	
Hotel, travel and subsistence	90	
General office expenses	16	
Staff Welfare	262	
Consultancy fees	10	
Professional fees	424	
Legal fees	11	
Foreign exchange losses	85	
Advertising	76	
Entertainment	10	
VAT/GST Tax Expense	<u>79</u>	
		<u>4,364</u>
OPERATING PROFIT		<u><u>366</u></u>

This page does not form part of the statutory financial statements