

MCAP Invest II A/S

CVR-nr.: 42135909

Palægade 2 3
1261 København K

Annual report
13 February 2021 - 31 December 2021

**The annual report has been presented and
approved on the company's general meeting the**

15/06/2022

Peter Borre Møller
Chairman of general meeting

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Reporting company MCAP Invest II A/S
Palægade 2 3
1261 København K
e-mail: m@moeller-capital.com
CVR-nr: 42135909
Reporting period: 13/02/2021 - 31/12/2021

Statement by Management

Management has today considered and approved the annual report for the financial year 13. February 2021 - 31. December 2021 for MCAP Invest II A/S.

The annual report is presented in accordance with the Danish Financial Statements Act.

Management believes that the financial statements give a true and fair view of the company's assets, liabilities and financial position and of the result.

The annual report is submitted for approval by the General Assembly.

Management considers the conditions for opting out of audit to be met.

Copenhagen , the 15/06/2022

Management

Peter Borre Møller

Board of directors

Anders Sønderkær Warncke

Mats Johan Willman
Chairman

Peter Borre Møller

Management's Review

Major Activities

The company's activity is to invest in Oryx Alpha GmbH & Co through subsidiaries.

Reasons for any major changes in your Company's activities or economy

The year's result in 2021 is EUR -28,120. The year's result is considered satisfactory.

Events after the end of the financial year (Optional)

After the end of the financial year, no events have occurred that could materially affect the company's financial position.

Income statement 13 Feb 2021 - 31 Dec 2021

	Disclosure	2021
		EUR
Revenue		0
External expenses		-28,120
Gross Result		-28,120
Profit (loss) from ordinary operating activities		-28,120
Profit (loss) from ordinary activities before tax		-28,120
Profit (loss)		-28,120
Proposed distribution of results		
Retained earnings		-28,120
Proposed distribution of profit (loss)		-28,120

Balance sheet 31 December 2021

Assets

	Disclosure	2021
Other investments		EUR 528,000
Investments		528,000
Total non-current assets		528,000
Other receivables		3,120
Receivables		3,120
Current assets		3,120
TOTAL ASSETS		531,120

Balance sheet 31 December 2021

Liabilities and equity

	Disclosure	2021
		EUR
Contributed capital		525,000
Retained earnings		-28,120
Total equity		496,880
Payables to participating interests		31,120
Other payables, including tax payables, liabilities other than provisions		3,120
Short-term liabilities other than provisions, gross		34,240
Liabilities other than provisions, gross		34,240
LIABILITIES AND EQUITY, GROSS		531,120

Disclosures

1. Disclosure of application of exceptions for micro-undertakings

The micro-undertaking applies the exception concerning filing information about accounting policies