
MCAP Invest II A/S

CVR-no.: 42135909

Pilestræde 28A
1112 København K

Annual report
1 January 2024 - 31 December 2024

**The annual report has been presented and
approved on the company's general meeting
the**

27/06/2025

Peter Møller
Chairman of general meeting

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**Reporting
company**

MCAP Invest II A/S

Pilestræde 28A
1112 København K

e-mail: m@moeller-capital.com

CVR-no.: 42135909

Reporting
period: 01/01/2024 - 31/12/2024

Statement by Management

The management has today considered and approved the annual report for the financial year 01. January 2024 - 31. December 2024 for MCAP Invest II A/S.

The annual report is presented in accordance with the Danish Financial Statements Act.

The management believes that the financial statements give a true and fair view of the company's assets, liabilities and financial position and of the result.

The annual report is submitted for approval by the General Assembly.

The management considers the conditions for opting out of audit to be met.

Management considers the conditions for opting out of audit to be met.

København K, the 27/06/2025

Management

Kai-Uwe Jens Nielsen

Board of directors

Magnus Sandqvist

Mats Johan Willman

Kai-Uwe Jens Nielsen

Management's Review

Major Activities

The company's activity is to invest in Oryx Alpha GmbH & Co. through subsidiaries.

Reasons for any major changes in your Company's activities or economy

The year's result is EUR -8,750. The year's result is considered satisfactory.

Events after the end of the financial year

After the end of the financial year, no events have occurred that could materially affect the company's financial position.

Income statement 1 Jan 2024 - 31 Dec 2024

	Disclosure	2024	2023
		EUR	EUR
Revenue		0	0
External expenses		-8,750	-8,683
Gross Result		-8,750	-8,683
Profit (loss) from ordinary operating activities		-8,750	-8,683
Profit (loss) from ordinary activities before tax		-8,750	-8,683
Profit (loss)		-8,750	-8,683
Proposed distribution of results			
Retained earnings		-8,750	-8,683
Proposed distribution of profit (loss)		-8,750	-8,683

Balance sheet 31 December 2024

Assets

	Disclosure	2024 EUR	2023 EUR
Other investments		665,000	665,000
Investments		665,000	665,000
Total non-current assets		665,000	665,000
Other receivables		11,031	0
Receivables		11,031	0
Current assets		11,031	0
TOTAL ASSETS		676,031	665,000

Balance sheet 31 December 2024

Liabilities and equity

	Disclosure	2024	2023
		EUR	EUR
Contributed capital		705,781	584,000
Other reserves		6,620	6,620
Retained earnings		-36,370	-40,303
Total equity		676,031	550,317
Payables to participating interests		0	114,683
Short-term liabilities other than provisions, gross		0	114,683
Liabilities other than provisions, gross		0	114,683
LIABILITIES AND EQUITY, GROSS		676,031	665,000

Disclosures

1. Disclosure of application of exceptions for micro-undertakings

The micro-undertaking applies the exception concerning filing information about accounting policies