
MCAP Invest II A/S

CVR-no.: 42135909

Pilestræde 28A
1112 København K

Annual report
1 January 2023 - 31 December 2023

**The annual report has been presented and
approved on the company's general meeting
the**

26/06/2024

Peter B. Møller
Chairman of general meeting

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**Reporting
company**

MCAP Invest II A/S

Pilestræde 28A

1112 København K

e-mail: pm@moellerandco.com

CVR-no.: 42135909

Reporting
period: 01/01/2023 - 31/12/2023

Statement by Management

Management has today considered and approved the annual report for the financial year 01. January 2023 - 31. December 2023 for MCAP Invest II A/S.

The annual report is presented in accordance with the Danish Financial Statements Act.

Management believes that the financial statements give a true and fair view of the company's assets, liabilities and financial position and of the result.

The annual report is submitted for approval by the General Assembly.

Management considers the conditions for opting out of audit to be met.

Copenhagen, the 26/06/2024

Management

Peter Borre Møller

Board of directors

Magnus Sandqvist

Mats Johan Willman

Peter Borre Møller

Management's Review

Major Activities

The company's activity is to invest in Oryx Alpha GmbH & Co. through subsidiaries.

Reasons for any major changes in your Company's activities or economy

The year's result is EUR -8,683. The year's result is considered satisfactory.

Events after the end of the financial year

After the end of the financial year, no events have occurred that could materially affect the company's financial position.

Income statement 1 Jan 2023 - 31 Dec 2023

	Disclosure	2023	2022
		EUR	EUR
Revenue		0	0
External expenses		-8,683	-3,500
Gross Result		-8,683	-3,500
Profit (loss) from ordinary operating activities		-8,683	-3,500
Profit (loss) from ordinary activities before tax		-8,683	-3,500
Profit (loss)		-8,683	-3,500
Proposed distribution of results			
Retained earnings		-8,683	-3,500
Proposed distribution of profit (loss)		-8,683	-3,500

Balance sheet 31 December 2023

Assets

	Disclosure	2023	2022
		EUR	EUR
Other investments		665,000	559,000
Investments		665,000	559,000
Total non-current assets		665,000	559,000
TOTAL ASSETS		665,000	559,000

Balance sheet 31 December 2023

Liabilities and equity

	Disclosure	2023	2022
		EUR	EUR
Contributed capital		584,000	584,000
Other reserves		6,620	6,620
Retained earnings		-40,303	-31,620
Total equity		550,317	559,000
Payables to participating interests		114,683	0
Short-term liabilities other than provisions, gross		114,683	0
Liabilities other than provisions, gross		114,683	0
LIABILITIES AND EQUITY, GROSS		665,000	559,000

Disclosures

1. Disclosure of application of exceptions for micro-undertakings

The micro-undertaking applies the exception concerning filing information about accounting policies