
MCAP Invest III A/S

CVR-no.: 42755249

Pilestræde 28A
1112 København K

Annual report
1 January 2023 - 31 December 2023

**The annual report has been presented and
approved on the company's general meeting
the**

26/06/2024

Peter B. Møller
Chairman of general meeting

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**Reporting
company**

MCAP Invest III A/S

Pilestræde 28A

1112 København K

e-mail: pm@moellerandco.com

CVR-no.: 42755249

Reporting
period: 01/01/2023 - 31/12/2023

Statement by Management

Management has today considered and approved the annual report for the financial year 01. January 2023 - 31. December 2023 for MCAP Invest III A/S.

The annual report is presented in accordance with the Danish Financial Statements Act.

Management believes that the financial statements give a true and fair view of the company's assets, liabilities and financial position and of the result.

Management considers the conditions for opting out of audit to be met.

The annual report is submitted for approval by the General Assembly.

Management considers the conditions for opting out of audit to be met.

Copenhagen, the 26/06/2024

Management

Peter Borre Møller

Board of directors

Magnus Sandqvist

Mats Johan Willman

Peter Borre Møller

Management's Review

Major Activities

The company's activity is to invest in Oryx GmbH & Co. through subsidiaries.

Reasons for any major changes in your Company's activities or economy

The year's result is EUR 0. The year's result is considered satisfactory.

Events after the end of the financial year

After the end of the financial year, no events have occurred that could materially affect the company's financial position.

Income statement 1 Jan 2023 - 31 Dec 2023

| | Disclosure | 2023 EUR | 2021/22 EUR |
|--|------------|-------------|----------------|
| Gross profit (loss) | | 0 | -14,500 |
| Profit (loss) from ordinary operating activities | | 0 | -14,500 |
| Other finance expenses | | 0 | -167 |
| Profit (loss) from ordinary activities before tax | | 0 | -14,667 |
| Profit (loss) | | 0 | -14,667 |
| Proposed distribution of results | | | |
| Retained earnings | | 0 | -14,667 |
| Proposed distribution of profit (loss) | | 0 | -14,667 |

Balance sheet 31 December 2023

Assets

| | Disclosure | 2023 EUR | 2021/22 EUR |
|---------------------------------|------------|----------------|----------------|
| Other investments | | 250,000 | 250,000 |
| Investments | | 250,000 | 250,000 |
| Total non-current assets | | 250,000 | 250,000 |
| TOTAL ASSETS | | 250,000 | 250,000 |

Balance sheet 31 December 2023

Liabilities and equity

| | Disclosure | 2023 | 2021/22 |
|--------------------------------------|------------|----------------|----------------|
| | | EUR | EUR |
| Contributed capital | | 250,000 | 250,000 |
| Other reserves | | 14,167 | 14,167 |
| Retained earnings | | -14,167 | -14,167 |
| Total equity | | 250,000 | 250,000 |
| LIABILITIES AND EQUITY, GROSS | | 250,000 | 250,000 |

Disclosures

1. Disclosure of application of exceptions for micro-undertakings

The micro-undertaking applies the exception concerning filing information about accounting policies