



ÅRSREGNSKAPET FOR REGNSKAPSÅRET 2024 - GENERELL INFORMASJON

Enheten

Organisasjonsnummer: 917 367 663
Organisasjonsform: Aksjeselskap
Foretaksnavn: SØLVTRANS REDERI II AS
Forretningsadresse: Skansekaia 4B
6002 ÅLESUND

Regnskapsår

Årsregnskapets periode: 01.01.2024 - 31.12.2024

Konsern

Morselskap i konsern: Nei

Regnskapsregler

Regler for små foretak benyttet: Ja
Benyttet ved utarbeidelsen av årsregnskapet til selskapet: Regnskapslovens alminnelige regler

Årsregnskapet fastsatt av kompetent organ

Bekreftet av representant for selskapet: Arild Ove Myrvoll
Dato for fastsettelse av årsregnskapet: 29.04.2025

Grunnlag for avgivelse

År 2024: Årsregnskapet er elektronisk innlevert
År 2023: Tall er hentet fra elektronisk innlevert årsregnskap fra 2024

Det er ikke krav til at årsregnskapet m.v. som sendes til Regnskapsregisteret er undertegnet. Kontrollen på at dette er utført ligger hos revisor/enhetens øverste organ. Sikkerheten ivaretas ved at innsender har rolle/rettighet for innsending av årsregnskapet via Altinn, og ved at det bekreftes at årsregnskapet er fastsatt av kompetent organ.

Brønnøysundregistrene, 03.08.2025



Resultatregnskap

Beløp i: NOK	Note	2024	2023
RESULTATREGNSKAP			
Inntekter			
Operating income		70 320 000	66 402 000
Sum inntekter		70 320 000	66 402 000
Kostnader			
Operating expenses vessels	3	4 790 000	3 748 000
Crew expenses	1, 2	16 411 000	15 074 000
Depreciation	4	2 284 000	2 124 000
Other operating expenses	2	2 432 000	2 165 000
Sum kostnader		25 917 000	23 111 000
Driftsresultat		44 403 000	43 291 000
Finansinntekter og finanskostnader			
Annen renteinntekt		1 632 000	2 426 000
Other financial income		4 700 000	8 954 000
Sum finansinntekter		6 332 000	11 380 000
Annen rentekostnad		4 526 000	8 268 000
Other financial expenses		6 643 000	26 635 000
Sum finanskostnader		11 169 000	34 903 000
Netto finans	5	-4 837 000	-23 523 000
Resultat før skattekostnad		39 566 000	19 768 000
Income tax expense	6		
Årsresultat		39 566 000	19 768 000
Årsresultat etter minoritetsinteresser		39 566 000	19 768 000
Totalresultat		39 566 000	19 768 000



Balanse

Beløp i: NOK	Note	2024	2023
BALANSE - EIENDELER			
Anleggsmidler			
Immaterielle eiendeler			
Development	4		
Concessions, patents, licences, trademarks, and similar rights	4		
Utsatt skattefordel	4		
Goodwill	4		
Varige driftsmidler			
Buildings and land	4		
Machinery and equipment	4		
Vessels	4, 7	190 598 000	192 745 000
Equipment and other movables	4		
Sum varige driftsmidler		190 598 000	192 745 000
Other long-term receivables	7		
Sum anleggsmidler		190 598 000	192 745 000
Omløpsmidler			
Varer			
Sum varer	3	194 000	158 000
Fordringer			
Accounts receivables	7	11 226 000	11 348 000
Other current receivables		192 000	182 000
Konsernfordringer	2, 7	64 641 000	18 856 000
Krav på innbetaling av selskapskapital	5		
Sum fordringer		76 059 000	30 386 000
Cash and cash equivalents	7		
Sum omløpsmidler		76 252 000	30 544 000
SUM EIENDELER		266 851 000	223 289 000

BALANSE - EGENKAPITAL OG GJELD



Balanse

Beløp i: NOK	Note	2024	2023
Egenkapital			
Innskutt egenkapital			
Share capital	8, 9	78 614 000	78 614 000
Overkurs	9		
Sum innskutt egenkapital		78 614 000	78 614 000
Opptjent egenkapital			
Other equity	9	10 746 000	71 180 000
Udekket tap	9		
Sum opptjent egenkapital		10 746 000	71 180 000
Sum egenkapital		89 360 000	149 794 000
Gjeld			
Langsiktig gjeld			
Annen langsiktig gjeld			
Konvertible lån	5		
Obligasjonslån	2, 7	69 855 000	65 917 000
Other non-current liabilities	6		
Sum annen langsiktig gjeld		69 855 000	65 917 000
Sum langsiktig gjeld		69 855 000	65 917 000
Kortsiktig gjeld			
Leverandørgjeld		1 398 000	2 236 000
Tax payable	6		
Public duties payable		2 992 000	3 065 000
Kortsiktig konserngjeld	2	102 660 000	2 272 000
Other current liabilities		586 000	4 000
Sum kortsiktig gjeld		107 636 000	7 578 000
Sum gjeld		177 490 000	73 495 000
SUM EGENKAPITAL OG GJELD		266 851 000	223 289 000



Brønnøysundregistrene

ÅRSREGNSKAP FOR REGNSKAPSÅRET 2024 - GENERELL INFORMASJON

Journalnummer: 2025 727908

Enheten

Organisasjonsnummer: 917 367 663
Organisasjonsform: Aksjeselskap
Foretaksnavn: SØLVTRANS REDERI II AS
Forretningsadresse: Skansekaia 4B
6002 ÅLESUND

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årsregnskapet til selskapet: Regnskapslovens alminnelige regler

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Bekreftet av representant for selskapet: Arild Ove Myrvoll
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Brønnøysundregistrene, 02.08.2025



Organisasjonsnr: 917 367 663
SØLVTRANS REDERI II AS

RESULTATREGNSKAP

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Organisasjonsnr: 917 367 663
SØLVTRANS REDERI II AS

BALANSE

Beløp i: NOK	Note	2024	2023
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Organisasjonsnr: 917 367 663
SØLVTRANS REDERI II AS

NOTEOPPLYSNINGER - SELSKAP - alle poster oppgitt i hele tall

Note

Antall årsverk i regnskapsåret
0.00

<u>Sum</u>	<u>Beløp</u>
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<u>Balanseført verdi 31.12.</u>	<u>Varige driftsmidler</u>	<u>Immaterielle eiend.</u>
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Konsernregnskap

Morselskapet sitt navn

Forretningskontor for morselskapet

Begrunnelse for at datterselskap er utelatt fra konsolideringen

<u>Samlet beløp - tilknyttet selskap</u>	<u>Årets</u>	<u>Fjorårets</u>
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<u>Samlet beløp - foretak i samme konsern</u>	<u>Årets</u>	<u>Fjorårets</u>
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<u>Samlet beløp - foretak i samme konsern</u>	<u>Årets</u>	<u>Fjorårets</u>
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<u>Samlet beløp - felles kontrollert virksomhet</u>	<u>Årets</u>	<u>Fjorårets</u>
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<u>Pantstillelse</u>	<u>Beløp</u>
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<u>Beholdning av egne aksjer</u>	<u>Antall</u>	<u>Pålydende</u>	<u>Andel av aksjek.</u>
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Skatteetaten

Vår dato
04.05.2023

Din/Deres dato
28.03.2023

Saksbehandler
Vibeke Horne

800 80 000
Skatteetaten.no

Din/Deres referanse
AR544404203

Telefon
90518192

Org.nr
974761076

Vår referanse
2023/5169309

Postadresse
Postboks 9200 Grønland
0134 OSLO

FLAU VIND AS
Postboks 4414 Ålesund sentrum
6044 ÅLESUND

Att. Marius Brandal Hansen

Tillatelse til å utarbeide årsregnskap og årsberetning på engelsk

Vi viser til deres brev av 28. mars 2023 der det søkes om dispensasjon fra kravet til å utarbeide årsregnskap og årsberetning på norsk for følgende selskaper:

Asterix Topco 1 AS	org.nr. 921 182 937
Asterix Topco 2 AS	org.nr. 921 182 953
Asterix Holdco AS	org.nr. 919 999 934
Asterix Bidco AS	org.nr. 919 999 829
Silver Holdings AS	org.nr. 913 187 830
Wellboat Holding AS	org.nr. 919 412 070
Sølvtrans AS	org.nr. 961 360 560
Sølvtrans Rederi AS	org.nr. 992 797 339
Sølvtrans Rederi II AS	org.nr. 917 367 663
Sølvtrans Rederi III AS	org.nr. 919 164 778
Sølvtrans Management AS	org.nr. 986 221 719
Sølvtrans Management II AS	org.nr. 923 825 509
Sølvtrans Wellboat AS	org.nr. 919 412 143
Sølvtrans Wellboat Operation AS	org.nr. 920 771 688
Sølvtrans Canada AS	org.nr. 920 243 800
Sølvtrans Crew AS	org.nr. 919 513 098
Flau Vind AS	org.nr. 927 900 785

Skattekontoret gir på bakgrunn av en konkret helhetsvurdering de overnevnte selskaper dispensasjon fra kravet til å utarbeide årsregnskap og årsberetning på norsk, jf. regnskapsloven § 3-4 tredje ledd. Dispensasjonen gjelder så lenge opplysningene som danner grunnlaget for vedtaket ikke endres vesentlig.

Kopi av dette brevet må sendes til Regnskapsregisteret i Brønnøysund sammen med årsregnskapet. Den regnskapspliktige må selv dokumentere ved dette brev at tillatelse er gitt.



Bakgrunn

Selskapene inngår i et konsern hvor majoritetsaksjonær er et internasjonalt private equity selskap. Kommunikasjon og rapportering foregår på engelsk. Konsernet er også finansiert av et syndikat hvor flere internasjonale banker inngår

Skattekontorets vurdering

Etter regnskapsloven § 3-4 tredje ledd skal "årsregnskapet og årsberetningen [...] være på norsk. Departementet kan ved [...] enkeltvedtak bestemme at årsregnskapet og/eller årsberetningen kan være på et annet språk."

I Ot. prp. nr. 42 (1997-1998) Om lov om årsregnskap mv., er det uttalt følgende om regnskapslovens formål, jf. pkt. 1.1:

"Regjeringen har som siktemål at regnskapsloven skal bidra til informative regnskaper for ulike grupper av regnskapsbrukere. Regnskapsbrukerne er dels investorer og kreditorer som tilfører kapital til foretakene, og dels andre grupper som har interesse av å vite hvordan foretaket drives, f.eks. de ansatte og lokalsamfunnet. Informasjonen til kapitalmarkedet skal gi grunnlag for riktig prising av finansielle objekter. Riktig prisdannelse på aksjer er en forutsetning for at ressursbruken i samfunnsøkonomien skal bli best mulig. Gode regnskaper vil også gjøre det vanskeligere for markedsdeltakere å ta ut spekulasjonsgevinster med basis i skjevt fordelt informasjon."

Det fremgår således at et av hovedformålene med regnskapsloven er å bidra til "informative regnskaper for ulike grupper av regnskapsbrukere". Regnskapsbrukere vil omfatte, jf. uttalelsen i proposisjonen, blant andre investorer, kreditorer, ansatte og lokalsamfunnet.

Det er etter skattekontorets vurdering derfor avgjørende ved vurdering av om dispensasjon fra kravet til å utarbeide årsregnskap og/eller årsberetning på norsk kan gis, at det ikke foreligger mulige brukere av regnskapsinformasjon som blir vesentlig berørt negativt ved en eventuell dispensasjon. Det er særlig hensynet til brukerne av regnskapsinformasjon som skal vurderes ved en dispensasjonssøknad. I denne vurderingen har skattekontoret lagt vekt på at selskapene inngår i et konsern hvor majoritetsaksjonær er et internasjonalt private equity selskap. Videre er det vektlagt at selskapenes samarbeidspartnere behersker og benytter engelsk.

Vennligst oppgi vår referanse ved henvendelse i saken.

Med hilsen

Vibeke Horne
rådgiver
Brukerdialog, brukerkontakt
Skatteetaten



Dokumentet er elektronisk godkjent og har derfor ikke håndskrevne signaturer.



To the General Meeting of Sølvrans Rederi II AS

Independent Auditor's Report

Opinion

We have audited the financial statements of Sølvrans Rederi II AS (the Company), which comprise the balance sheet as at 31 December 2024, the income statement for the year then ended, and notes to the accounts, including a summary of significant accounting principles.

In our opinion the financial statements comply with applicable statutory requirements, and the financial statements give a true and fair view of the financial position of the Company as at 31 December 2024, and its financial performance for the year then ended in accordance with the Norwegian Accounting Act and accounting standards and practices generally accepted in Norway.

Basis for Opinion

We conducted our audit in accordance with International Standards on Auditing (ISAs). Our responsibilities under those standards are further described in the *Auditor's Responsibilities for the Audit of the Financial Statements* section of our report. We are independent of the Company as required by relevant laws and regulations in Norway and the International Ethics Standards Board for Accountants' International Code of Ethics for Professional Accountants (including International Independence Standards) (IESBA Code), and we have fulfilled our other ethical responsibilities in accordance with these requirements. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Responsibilities of the Board of Directors and the Managing Director for the Financial Statements

The Board of Directors and the Managing Director (management) are responsible for the preparation of financial statements that give a true and fair view in accordance with the Norwegian Accounting Act and accounting standards and practices generally accepted in Norway, and for such internal control as management determines is necessary to enable the preparation of financial statements that are free from material misstatement, whether due to fraud or error.

In preparing the financial statements, management is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern. The financial statements use the going concern basis of accounting insofar as it is not likely that the enterprise will cease operations.

Auditor's Responsibilities for the Audit of the Financial Statements

Our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with ISAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial statements. For further description of Auditor's Responsibilities for the Audit of the Financial Statements reference is made to: <https://revisorforeningen.no/revisjonsberetninger>

Ålesund, 29 April 2025

PricewaterhouseCoopers AS

Nils Robert Stokke
State Authorised Public Accountant
(This document is signed electronically)

PricewaterhouseCoopers AS, Langelandsvegen 35, NO-6010 Ålesund
T: 02316, org. no.: 987 009 713 MVA, www.pwc.no
Statsautoriserte revisorer, medlemmer av Den norske Revisorforening og autorisert regnskapsførerselskap



 Securely signed with Brevio

Revisjonsberetning

Signers:

Name	Method	Date
Stokke, Nils Robert	BANKID	2025-04-29 17:48

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- The original document(s)
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of the document.



Sølvtrans Rederi II AS
Org.nr. 917 367 663

Financial Statements 2024



Income statement Sølvtrans Rederi II AS

Amounts in NOK1000

Operating income and operating expenses	Note	2024	2023
Operating income		70 320	66 402
Total income		70 320	66 402
Crew expenses	1, 2	16 411	15 074
Operating expenses vessels	3	4 790	3 748
Depreciation	4	2 284	2 124
Other operating expenses	2	2 432	2 165
Total expenses		25 917	23 111
Operating profit		44 403	43 291
Financial income and expenses			
Interest income		1 632	2 426
Other financial income		4 700	8 954
Interest expenses		4 526	8 268
Other financial expenses		6 643	26 635
Net financial items	5	-4 837	-23 523
Operating result before tax		39 566	19 768
Income tax expense	6	0	0
Net profit after tax		39 566	19 768
Annual result		39 566	19 768



Balance sheet
Sølvtrans Rederi II AS

Amounts in NOK1000

Assets	Note	2024	2023
Non-current assets			
Vessels	4, 7	190 598	192 745
Total property, plant and equipment		190 598	192 745
Total non-current assets		190 598	192 745
Current assets			
Inventories	3	194	158
Accounts receivables	7	11 226	11 348
Other current receivables		192	182
Receivables from group companies	2, 7	64 641	18 856
Total receivables		76 059	30 386
Total current assets		76 252	30 544
Total assets		266 851	223 289





Balance sheet Sølvtrans Rederi II AS

Amounts in NOK1000

Equity and liabilities	Note	2024	2023
Equity			
Share capital	8, 9	78 614	78 614
Total paid-up equity		78 614	78 614
Other equity	9	10 746	71 180
Total retained earnings		10 746	71 180
Total equity		89 360	149 794
Non-current liabilities			
Liabilities to group companies	2, 7	69 855	65 917
Total non-current liabilities		69 855	65 917
Current liabilities			
Accounts payables		1 398	2 236
Public duties payable		2 992	3 065
Liabilities to group companies	2	102 660	2 272
Other current liabilities		586	4
Total current liabilities		107 636	7 578
Total liabilities		177 490	73 495
Total equity and liabilities		266 851	223 289

Ålesund, 29.04.2025
The board of Sølvtrans Rederi II AS


Roger Halsebakk
Chairman of the board


Arild Ove Myrvoll
Member of the board


Robin Mek Halsebakk
General Manager



Notes to the accounts

Accounting principles

The annual accounts have been prepared in compliance with the Norwegian Accounting Act and accounting principles generally accepted in Norway for smaller entities (NRS 8).

If not stated otherwise all amounts in the notes are in NOK1000.

Use of estimates

In the preparation of the annual accounts estimates and assumptions have been made that have affected the profit and loss account and the valuation of assets and liabilities, and uncertain assets and liabilities on the balance sheet date in accordance with generally accepted accounting practice. Areas which to a large extent contain such subjective evaluations, a high degree of complexity, or areas where the assumptions and estimates are material for the annual accounts, are described in the notes.

Operating income and other income

Income from the sale of goods and services is valued at the fair value of the consideration, net after deduction of VAT and discounts. Services are recognized as income in line with the execution.

Foreign currency

Foreign currency transactions are translated at the exchange rate on the date of the transaction. Monetary foreign currency items are translated to NOK at the exchange rate on the balance sheet date. Non-monetary items that are measured at historical cost in a foreign currency are translated to NOK using the exchange rate on the transaction date. Non-monetary items that are measured at fair value in a foreign currency are translated to NOK using the exchange rate on the measurement date. Exchange rate fluctuations are posted to the profit and loss account as they arise under other financial items.

Tax

The company is part of the Norwegian Tonnage Tax regime, which in effect entails no tax on operational profits, only a specific tax based on each vessels net tonnage. All vessels in the group are in a category where there is tonnage tax to pay. Net financial income is however taxed with current tax rate 22 %. For further information, see note 6.

Classification of balance sheet items

Assets intended for long term ownership or use have been classified as fixed assets. Assets relating to the trading cycle have been classified as current assets. Other receivables are classified as current assets if they are to be repaid within one year after the transaction date. Similar criteria apply to liabilities. First year's instalment on long term liabilities and long term receivables are, however, not classified as short term liabilities and current assets.

Fixed assets

Fixed assets include assets included for long-term ownership and use. Fixed assets are valued at acquisition cost. Property, plant and equipment are entered in the balance sheet and depreciated over the asset's economic lifetime. In the event of a change in the depreciation plan, the effect is distributed over the remaining depreciation period. Property, plant and equipment are written down to a recoverable amount in the case of fall in value which is expected not to be temporary. The recoverable amount is the higher of the net sale value and value in use. Value in use is the present value of future cash flows related to the asset. Write-downs are reversed when the basis for the write-down is no longer present. Maintenance costs related to 2-5 years of certification of ships are capitalized and depreciated over the period until the next certification.

Inventory

Goods are valued at the lower of acquisition cost and fair value.



Notes to the accounts

Receivables

Accounts receivable are entered in the balance sheet after deductions for provisions for expected losses. Provisions for losses have been made on the basis of an individual assessment of the receivables and an additional provision to cover other foreseeable losses. Significant financial problems with the customer, the probability that the customer will go bankrupt or undergo financial restructuring and deferrals and deficiencies in payments are considered as indicators that trade receivables must be written down.

Other receivables, both current receivables and capital receivables, are entered at the lower of nominal and fair value. Fair value is the present value of expected future payments. However, no discounting is made when the effect of discounting is insignificant for the accounts. Provisions for losses are assessed in the same way as for trade receivables.

Current assets

Current assets are valued at the lower of acquisition cost and fair value. Market-based financial current assets are valued at market value.

Liabilities

Liabilities, with the exception of certain liability provisions, are recognised in the balance sheet at nominal amount.



Notes to the accounts

Note 1 Payroll expenses, number of employees, remunerations, loans to employees, etc.

The Company does not have any employees and there are no remuneration to members of the Board of Directors. Vessel crew is hired from Sølvrans Rederi AS, see also note 2.

Management employees are employed in Sølvrans Management AS. Remuneration to leading personnel can be found in the financial statements of Sølvrans Management AS.

No loan/security has been granted to the general manager, the chairman of the board or other related parties.

Note 2 Intercompany balances

	Non-current receivables		Current receivables	
	2024	2023	2024	2023
Companies in the same group	0	0	64 641	18 856
Total	0	0	64 641	18 856

	Non-current liabilities		Current liabilities	
	2024	2023	2024	2023
Companies in the same group	70 770	67 443	102 660	2 272
Total	70 770	67 443	102 660	2 272

Intercompany transactions :	2024	2023
<i>Purchase of goods and services</i>		
- Sølvrans Management AS - management services	2 210	1 931
- Sølvrans Rederi AS - crew services	18 584	0
- Sølvrans Crew AS - crew services	0	17 092
Total purchase of services	20 793	19 023

Note 3 Inventories

	2024	2023
Bunkers, lubricating oil, detergent etc.	194	158
Total net inventory	194	158



Notes to the accounts

Note 4 Fixed assets

	Vessels	Periodic maintenance	Upgrades/ other operational assets	Total
Acquisition cost as at 01.01.2024	199 551	9 654	17 565	226 770
Additions in the year	0	0	138	138
Disposals	0	0	0	0
Acquisition cost 31.12.2024	199 551	9 654	17 702	226 908
Accumulated write-downs at 31.12	0	0	0	0
Accumulated depreciation at 31.12	20 867	8 228	7 215	36 310
Book value at 31.12.2024	178 684	1 427	10 488	190 598
Depreciation for the year	0	490	1 794	2 284
Depreciation period	25 years	3-5 years	3 -10 years	
Depreciation plan	Straight-line	Straight-line	Straight-line	

Vessels and other equipment are stated at acquisition cost deducted accumulated depreciation and write-downs. When purchasing vessels, parts of the purchase price are separated and treated as periodic maintenance. Periodic maintenance is depreciated on a straight-line basis over the period up to the next planned docking for each vessel. The normal interval for such docking is 2-5 years for both main class and intermediate class.

Vessels, exclusive periodic maintenance and other operating assets/upgrades, are depreciated on a straight-line basis down to an estimated residual value when the vessel is 25 years old. This residual value of the vessels on the balance sheet date is determined based on updated market valuation for each vessel from independent ship brokers in an open market with a willing buyer and a willing seller. The market values are then adjusted to reflect the market value of each vessel as if it had been 25 years old. To calculate the residual value, a linear model is used that determines the residual value based on the vessel's age. Depreciation is not performed if the residual value is higher than the book value. Too much depreciation in previous periods in relation to the current residual value is not subsequently reversed.



Notes to the accounts

Note 5 Specification of financial income and expenses

Financial income	2024	2023
Other interest income	1 632	2 426
Agio	4 700	8 954
Total financial income	6 332	11 380
Financial expenses	2024	2023
Interest expense to companies in the same group	4 507	8 213
Other interest expenses	19	55
Disagio	6 029	26 025
Total financial expenses	10 555	34 293
Net financial items	-4 223	-22 913

Note 6 Tax

The company is taxed according to the rules for tonnage tax regime and is taxed on net financial profits.

Financial profit for 2024 amounts to NOK 950 (loss 2023: NOK 5 599). The financial profit for the year can in its entirety be settled to the accumulated financial loss which as of 31 December 2024 amounts to NOK -8 947.

Calculated tonnage tax for 2024 is NOK 2 (2023 NOK 2).

The tonnage tax is booked to operating expenses vessels and other current liabilities.



Notes to the accounts

Note 7 Debtors and liabilities

Accounts receivable	2024	2023
Accounts receivable at face value	11 226	11 348
Provision for losses on accounts receivable	0	0
Accounts receivable in the balance sheet	11 226	11 348

Long term liabilities which fall due later than five years	2024	2023
Liabilities to credit institution	0	0
Other long term liabilities	0	0
Total	0	0

Capitalized financial expenses

There are capitalized start-up costs on loans that are expensed over the loan's agreed loan period of 5 years. The balance as of 31 December 2024 is 915. (NOK 1 526 in 2023).

The company has provided a surety bond to the sister company Sølvrans Rederi AS of MNOK 40. In addition the company has provided assets as security for Sølvrans Rederi AS as borrower as listed below.

Balance sheet value of assets placed as security	2024	2023
Vessels	190 598	192 745
Total	190 598	192 745

Group liquidity

The group's liquidity is partly organized in a group account scheme, where Sølvrans Rederi AS is the group account holder. This means that the cash and cash equivalents in the group companies included in the group account scheme are formally receivables to Sølvrans Rederi AS, and that these companies are liable for the withdrawals made by the group. The group account is presented as a receivable/liability to group companies.

Note 8 Share capital and shareholder information

The parent company in the group - Asterix Topco 1 AS is located at Skansekaia 4B, 6002 Ålesund. The consolidated financial statements, which include Sølvrans Rederi II AS, can be handed out there.

The share capital of NOK 78 614 consists of 78 614 shares with nominal value of kr 1 000 each.

Shareholders	Shares	Ownership
Sølvrans AS	78 614	100%
Total	78 614	100%

Note 9 Shareholders' equity

	Share capital	Other equity	Total equity
As at 01.01.2024	78 614	71 180	149 794
Result for the year	0	39 566	39 566
Group contributions made	0	-100 000	-100 000
As at 31.12.2024	78 614	10 746	89 360