

Secure X AB
Org nr 559156-8463

**Årsredovisning för räkenskapsåret 2021-01-01 – 2021-12-31 /
Annual report for the financial year 2021-01-01 – 2021-12-31**

Styrelsen avger följande årsredovisning.

Innehåll:

- Förvaltningsberättelse
- Balansräkning
- Noter

Om inte annat särskilt anges, redovisas alla belopp i hela kronor.

Undertecknad styrelseledamot i **Secure X AB** intygar, dels att denna kopia av årsredovisningen stämmer överens med originalet, dels att balansräkningen har fastställts på årsstämman den 19 augusti 2021.

The Board of Directors issues the following annual report.

Contents:

- *Management report*
- *Balance sheet*
- *Notes*

Unless otherwise specified, all amounts are reported in whole SEK.

*The undersigned Board member of **Secure X AB** certifies that this copy of the annual report is in accordance with the original and that the balance sheet has been adopted at the Annual General Meeting on 19 August, 2021.*

Stockholm, 19 augusti 2022
Ort och datum / *Place and date*



Underskrift / *Signature*

Maximilian Monteleone
Namnförtydligande / *Printed name*

Förvaltningsberättelse / *Management report*

Verksamheten / *Operations*

Allmänt om verksamheten / *General information about the business*

Bolaget är ett så kallat special purpose vehicle ("SPV") vars enda syfte är att utvärdera möjligheten att, och sedermera, emittera värdepapper med kryptovaluta som säkerhet samt att handha och administrera innehav av kryptovaluta samt att bedriva därmed förenlig verksamhet. Bolaget har inte bedrivit någon verksamhet sedan det bildades och har inte några intäkter eller kostnader att redovisa.

Då bolaget inte bedrivit någon verksamhet och inte haft några intäkter och kostnader under räkenskapsåret lämnas inte någon resultaträkning. Inte heller lämnas något förslag till resultatdisposition då det inte finns något resultat att disponera.

Bolaget har sitt säte i Stockholm.

The Company is a special purpose vehicle ("SPV") which sole purpose is to evaluate the possibility to, and subsequently, issue cryptocurrency-backed securities and to hold and administer cryptocurrency holdings and to conduct activities related thereto. The company has not conducted any operations since its formation and does not have any income or expenses to report.

Since the company did not conduct any business and did not have any income and expenses during the financial year, no income statement is submitted. Nor is there any proposal for the allocation of results, since there is no result to dispose of.

The registered office of the company is in Stockholm.

Fotokopians överensstämmelse
med originalet intygas:



2022100710300

Balansräkning / Balance sheet	2021-01-01	2021-12-31
Tillgångar / Assets		
Omsättningstillgångar / Current assets		
Kassa och bank / Cash and bank balances	50 000	50 000
Summa kassa och bank / Total cash and bank balances	50 000	50 000
Summa omsättningstillgångar / Total Current assets	50 000	50 000
Summa tillgångar / Total Assets	50 000	50 000
Eget kapital och skulder / Equity and liabilities		
Eget kapital / Equity		
Bundet eget kapital / Restricted Equity		
Aktiekapital / Share capital	50 000	50 000
Summa bundet eget kapital / Total restricted equity	50 000	50 000
Summa eget kapital / Total equity	50 000	50 000
Summa eget kapital och skulder / Total equity and liabilities	50 000	50 000

Fotokopians överensstämmelse
med originalet intygas:



2022100710301

Noter / Notes

Not 1 Redovisnings- och värderingsprinciper / *Accounting and valuation principles*

Årsredovisningen är upprättad i enlighet med årsredovisningslagen och BFNAR 2016:10
Årsredovisning i mindre företag.

*The annual report has been prepared in accordance with the Swedish Annual Reports Act and BFNAR
2016:10 Annual reports in small companies.*

.....
Ort och datum / *Place and date*

DocuSigned by:



.....
455AECF11CE34ET...

Underskrift / *Signature*

Bradley Duke

.....
Titel, namnförtydligande / *Title, printed name*

DocuSigned by:



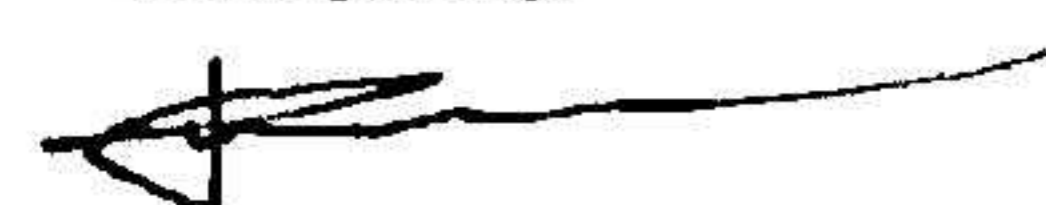
.....
628773737F8D4AD...

Underskrift / *Signature*

Maximilian Monteleone

.....
Titel, namnförtydligande / *Title, printed name*

DocuSigned by:



.....
7999FFCEFE34B0...

Underskrift / *Signature*

Audrey Faveeuw

.....
Titel, namnförtydligande / *Title, printed name*

Fotokopians överensstämmelse
med originalet intygas:



2022100710302

Certificate Of Completion

Envelope Id: 194951BA558B4BE4AAD77E976DF1D9EA Status: Completed
Subject: Please DocuSign: Secure X I Annual Report.docx
Source Envelope:
Document Pages: 4 Signatures: 3 Envelope Originator:
Certificate Pages: 6 Initials: 0 Wigge & Partners
AutoNav: Enabled Birger Jarlsgatan 25
Envelopeld Stamping: Enabled Stockholm, Stockholm 111 45
Time Zone: (UTC+01:00) Amsterdam, Berlin, Bern, Rome, Stockholm, Vienna info@wiggepartners.se
IP Address: 109.228.136.207

Record Tracking

Status: Original Holder: Wigge & Partners Location: DocuSign
19 August 2022 | 14:09 info@wiggepartners.se

Signer Events

Audrey Faveeuw
soeurise59@gmail.com
Security Level: Email, Account Authentication (None)

Signature

DocuSigned by:
7999FFCFEFC34B0...
Signature Adoption: Drawn on Device
Using IP Address: 82.28.65.228

Timestamp

Sent: 19 August 2022 | 14:49
Resent: 23 August 2022 | 13:28
Viewed: 29 August 2022 | 15:50
Signed: 29 August 2022 | 15:52

Authentication Details

Identity Verification Details:
Workflow ID: 25709889-38a6-44bd-808d-d6691da6d338
Workflow Name: DocuSign ID Verification
Workflow Description: The signer will need to identify themselves with a valid government ID.
Identification Method: Government Issued Id Document
Type of Document: Passport
Identification Level: ID Only
Transaction Unique ID: cef64994-9919-5544-aa8c-742d29fa57d7
Country or Region of ID: GB
Result: Passed
Performed: 22 August 2022 | 09:52

Identity Verification Details:
Workflow ID: 25709889-38a6-44bd-808d-d6691da6d338
Workflow Name: DocuSign ID Verification
Workflow Description: The signer will need to identify themselves with a valid government ID.
Identification Method: Government Issued Id Document
Type of Document: Passport
Identification Level: ID Only
Transaction Unique ID: e03ddaf6-47d2-5262-b109-a346924a1d99
Country or Region of ID: GB
Result: Passed
Performed: 29 August 2022 | 15:49

Electronic Record and Signature Disclosure:

Accepted: 22 August 2022 | 09:53
ID: 6e8522db-b0c6-4d27-83f2-70f3c8a941df

Bradley Duke
brad.duke@gmail.com
Security Level: Email, Account Authentication (None)

DocuSigned by:
Bradley Duke
455AECF11CE34E1...
Signature Adoption: Pre-selected Style
Using IP Address: 176.78.166.196

Sent: 19 August 2022 | 14:49
Resent: 23 August 2022 | 13:28
Viewed: 30 August 2022 | 17:28
Signed: 30 August 2022 | 17:28

Authentication Details

Fotokopians överensstämmelse med originalet intygas:

[Handwritten signature]

2022100710303

Signer Events

Signature

Timestamp

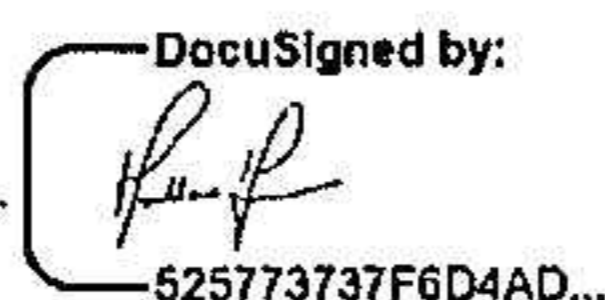
Identity Verification Details:

Workflow ID: 25709889-38a6-44bd-808d-d6691da6d338
Workflow Name: DocuSign ID Verification
Workflow Description: The signer will need to identify themselves with a valid government ID.
Identification Method: Government Issued Id Document
Type of Document: Passport
Identification Level: ID Only
Transaction Unique ID: a2c7ccde-aba1-5165-926e-937d38c046d1
Country or Region of ID: FR
Result: Passed
Performed: 30 August 2022 | 17:28

Electronic Record and Signature Disclosure:

Accepted: 30 August 2022 | 17:28
ID: 46ec7d7b-24b7-4188-a39d-6fbd8912d50c

Maximilian Monteleone
max@gosecurex.com
Security Level: Email, Account Authentication
(None)



Sent: 19 August 2022 | 14:49
Viewed: 19 August 2022 | 15:33
Signed: 19 August 2022 | 15:34

Signature Adoption: Uploaded Signature Image
Using IP Address: 213.215.189.91

Authentication Details

Identity Verification Details:

Workflow ID: 25709889-38a6-44bd-808d-d6691da6d338
Workflow Name: DocuSign ID Verification
Workflow Description: The signer will need to identify themselves with a valid government ID.
Identification Method: Government Issued Id Document
Type of Document: Passport
Identification Level: ID Only
Transaction Unique ID: 6750e747-029d-51bf-82ab-970eb96a3f49
Country or Region of ID: IT
Result: Passed
Performed: 19 August 2022 | 15:33

Identity Verification Details:

Workflow ID: 25709889-38a6-44bd-808d-d6691da6d338
Workflow Name: DocuSign ID Verification
Workflow Description: The signer will need to identify themselves with a valid government ID.
Identification Method: Government Issued Id Document
Type of Document: Passport
Identification Level: ID Only
Transaction Unique ID: 6750e747-029d-51bf-82ab-970eb96a3f49
Country or Region of ID: AT
Result: Failed
Performed: 25 August 2022 | 18:11

Identity Verification Details:

Workflow ID: 25709889-38a6-44bd-808d-d6691da6d338
Workflow Name: DocuSign ID Verification
Workflow Description: The signer will need to identify themselves with a valid government ID.
Identification Method: Government Issued Id Document
Type of Document: Passport
Identification Level: ID Only
Transaction Unique ID: 6750e747-029d-51bf-82ab-970eb96a3f49
Country or Region of ID: IT
Result: Passed
Performed: 25 August 2022 | 18:13

Electronic Record and Signature Disclosure:

Accepted: 19 August 2022 | 15:33
ID: 2837118e-b607-43be-a4b7-ea1dabcbe2d1

In Person Signer Events

Signature

Timestamp

Editor Delivery Events

Status

Timestamp

Agent Delivery Events

Status

Timestamp

Fotokopians överensstämmelse
med originalet intygas:

2022100710304

Intermediary Delivery Events	Status	Timestamp
Certified Delivery Events	Status	Timestamp
Carbon Copy Events	Status	Timestamp
Witness Events	Signature	Timestamp
Notary Events	Signature	Timestamp
Envelope Summary Events	Status	Timestamps
Envelope Sent	Hashed/Encrypted	19 August 2022 14:49
Certified Delivered	Security Checked	19 August 2022 15:33
Signing Complete	Security Checked	19 August 2022 15:34
Completed	Security Checked	30 August 2022 17:28
Payment Events	Status	Timestamps
Electronic Record and Signature Disclosure		

Fotokopians överensstämmelse
med originalet intygas:

