

Årsredovisning

för

Cerence AB

559201-0986

Räkenskapsåret

2022-10-01 - 2023-09-30

Fastställelseintyg

Undertecknad styrelseledamot i Cerence AB intygar att resultaträkningen och balansräkningen i årsredovisningen har fastställts på årsstämma den 29/1-2024. Årsstämman beslutade att godkänna styrelsens förslag till resultatdisposition.

Jag intygar också att innehållet i årsredovisningen och revisionsberättelsen stämmer överens med originalen.

Göteborg den

29/1-2024


Jennifer Salinas

Årsredovisning

för

Cerence AB

559201-0986

Räkenskapsåret

2022-10-01 - 2023-09-30

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Styrelsen för Cerence AB avger följande årsredovisning för räkenskapsåret 2022-10-01 - 2023-09-30.

Årsredovisningen är upprättad i svenska kronor, SEK. Om inte annat särskilt anges, redovisas alla belopp i hela kronor (kr). Uppgifter inom parentes avser föregående år.

Förvaltningsberättelse

Verksamheten

Allmänt om verksamheten

Cerence är världens ledande leverantör av bilassistenter, vilket skapar en intelligent, flexibel och intuitiv upplevelse i bilen för världens ledande biltillverkare. Med djup integration med själva bilen och flexibiliteten att föra in förarnas breda digitala liv i bilen skapar vi en unik produkt.

Företaget har sitt säte i Göteborg.

Flerårsöversikt (Tkr)	2022/23	2021/22	2020/21	2019/20 (18 mån)
Nettoomsättning	7 323	8 587	8 665	9 850
Resultat efter finansiella poster	383	400	418	466
Soliditet (%)	45,5	31,4	20,6	16,2

För definitioner av nyckeltal, se Not 1 Redovisningsprinciper.

Förändringar i eget kapital

	Aktie- kapital	Balanserat resultat	Årets resultat	Totalt
Belopp vid årets ingång	50 000	551 804	306 244	908 048
Disposition enligt beslut av årsstämman:		306 244	-306 244	0
Årets resultat			312 818	312 818
Belopp vid årets utgång	50 000	858 048	312 818	1 220 866

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3 (7)

Resultatdisposition

Styrelsen föreslår att till förfogande stående vinstmedel (kronor):

balanserad vinst	858 048
årets vinst	312 818
	1 170 866

disponeras så att	
i ny räkning överföres	1 170 866
	1 170 866

Företagets resultat och ställning i övrigt framgår av efterföljande resultat- och balansräkning med noter.

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4 (7)

Resultaträkning

Not

2022-10-01
-2023-09-30

2021-10-01
-2022-09-30

Rörelseintäkter, lagerförändringar m. m.

Nettoomsättning

7 322 958

8 586 712

Summa rörelseintäkter, lagerförändringar m.m.

7 322 958

8 586 712

Rörelsekostnader

Övriga externa kostnader

-156 286

-267 638

Personalkostnader

2

-6 810 499

-7 900 472

Övriga rörelsekostnader

-1 486

0

Summa rörelsekostnader

-6 968 271

-8 168 110

Rörelseresultat

354 687

418 602

Finansiella poster

Övriga ränteintäkter och liknande resultatposter

33 635

1 657

Räntekostnader och liknande resultatposter

-5 621

-20 478

Summa finansiella poster

28 014

-18 821

Resultat efter finansiella poster

382 701

399 781

Resultat före skatt

382 701

399 781

Skatter

Skatt på årets resultat

-69 883

-93 537

Årets resultat

312 818

306 244

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5 (7)

Balansräkning

Not

2023-09-30

2022-09-30

TILLGÅNGAR

Omsättningstillgångar

Kortfristiga fordringar

Fordringar hos koncernföretag	1 959 998	1 614 556
Övriga fordringar	435 241	19 396
Förutbetalda kostnader och upplupna intäkter	0	48 071
Summa kortfristiga fordringar	2 395 239	1 682 023

Kassa och bank

Kassa och bank	290 616	1 211 638
Summa kassa och bank	290 616	1 211 638
Summa omsättningstillgångar	2 685 855	2 893 661

SUMMA TILLGÅNGAR

2 685 855

2 893 661

EGET KAPITAL OCH SKULDER

Eget kapital

Bundet eget kapital

Aktiekapital	50 000	50 000
Summa bundet eget kapital	50 000	50 000

Fritt eget kapital

Balanserat resultat	858 048	551 805
Årets resultat	312 818	306 244
Summa fritt eget kapital	1 170 866	858 049
Summa eget kapital	1 220 866	908 049

Kortfristiga skulder

Skatteskulder	0	419 829
Övriga skulder	218 249	184 387
Upplupna kostnader och förutbetalda intäkter	1 246 740	1 381 396
Summa kortfristiga skulder	1 464 989	1 985 612

SUMMA EGET KAPITAL OCH SKULDER

2 685 855

2 893 661

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Noter

Not 1 Redovisningsprinciper

Allmänna upplysningar

Årsredovisningen är upprättad i enlighet med årsredovisningslagen och Bokföringsnämndens allmänna råd (BFNAR 2016:10) om årsredovisning i mindre företag.

Nyckeltalsdefinitioner

Nettoomsättning

Rörelsens huvudintäkter, fakturerade kostnader, sidointäkter samt intäktskorrigeringar.

Resultat efter finansiella poster

Resultat efter finansiella intäkter och kostnader men före bokslutsdispositioner och skatter.

Soliditet (%)

Justerat eget kapital (eget kapital och obeskattade reserver med avdrag för uppskjuten skatt) i procent av balansomslutning.

Not 2 Medelantalet anställda

	2022-10-01 -2023-09-30	2021-10-01 -2022-09-30
Medelantalet anställda	5,75	6

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Not 3 Uppgifter om moderföretag

Bolaget är ett helägt dotterföretag till Cerence B.V., organisationsnummer 74815571, säte Heerlen, Nederländerna.

Moderföretag i den minsta koncern där företaget ingår och som upprättar koncernredovisning är Cerence Inc. med organisationsnummer 7282260 med säte i Delaware, USA.

Moderföretag i den största koncernen är detsamma som moderföretaget i den minsta koncernen.

Göteborg den *December 20, 2023*

Jennifer Salinas
Ordförande



Dennis Close



Vår revisionsberättelse har lämnats den *16 Januari 2024*

BDO Sweden AB



Patrik Nilsson
Auktoriserad revisor



AUDITOR'S REPORT

To the general meeting of the shareholders of Cerence AB
Corporate identity number 559201-0986

Report on the annual accounts

Opinions

We have audited the annual accounts of Cerence AB for the financial year 2022-10-01 -- 2023-09-30.

In our opinion, the annual accounts have been prepared in accordance with the Annual Accounts Act and present fairly, in all material respects, the financial position of Cerence AB as of 30 September 2023 and its financial performance for the year then ended in accordance with the Annual Accounts Act. The statutory administration report is consistent with the other parts of the annual accounts.

We therefore recommend that the general meeting of shareholders adopts the income statement and balance sheet.

Basis for Opinions

We conducted our audit in accordance with International Standards on Auditing (ISA) and generally accepted auditing standards in Sweden. Our responsibilities under those standards are further described in the "Auditor's Responsibilities" section. We are independent of Cerence AB in accordance with professional ethics for accountants in Sweden and have otherwise fulfilled our ethical responsibilities in accordance with these requirements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinions.

Responsibilities of the Board of Directors

The Board of Directors is responsible for the preparation of the annual accounts and that they give a fair presentation in accordance with the Annual Accounts Act. The board of Directors is also responsible for such internal control as they determine is necessary to enable the preparation of annual accounts that are free from material misstatement, whether due to fraud or error.

In preparing the annual accounts, the Board of Directors is responsible for the assessment of the company's ability to continue as a going concern. They disclose, as applicable, matters related to going concern and using the going concern basis of accounting. The going concern basis of accounting is not applied if decision has been taken to discontinue the operations.

Auditor's responsibility

Our objectives are to obtain reasonable assurance about whether the annual accounts as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinions. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with ISAs and generally accepted auditing standards in Sweden will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic

decisions of users taken on the basis of these annual accounts.

As part of an audit in accordance with ISAs, we exercise professional judgment and maintain professional scepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the annual accounts, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinions. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of the company's internal control relevant to our audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the company's internal control.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting in preparing the annual accounts. We also draw a conclusion, based on the audit evidence obtained, as to whether any material uncertainty exists related to events or conditions that may cast significant doubt on the company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the annual accounts or, if such disclosures are inadequate, to modify our opinion about the annual accounts. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause a company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the annual accounts, including the disclosures, and whether the annual accounts represent the underlying transactions and events in a manner that achieves fair presentation.

We must inform the Board of Directors of, among other matters, the planned scope and timing of the audit. We must also inform of significant audit findings during our audit, including any significant deficiencies in internal control that we identified.

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Report on other legal and regulatory requirements

Opinions

In addition to our audit of the annual accounts, we have also audited the administration of the Board of Directors of Cerence AB for the financial year 2022-10-01 -- 2023-09-30 and the proposed appropriations of the company's profit or loss.

We recommend to the general meeting of shareholders that the profit be appropriated in accordance with the proposal in the statutory administration report and that the members of the Board of Directors be discharged from liability for the financial year.

Basis for Opinions

We conducted the audit in accordance with generally accepted auditing standards in Sweden. Our responsibilities under those standards are further described in the "Auditor's Responsibilities" section. We are independent of Cerence AB in accordance with professional ethics for accountants in Sweden and have otherwise fulfilled our ethical responsibilities in accordance with these requirements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinions.

Responsibilities of the Board of Directors

The Board of Directors is responsible for the proposal for appropriations of the company's profit or loss. At the proposal of a dividend, this includes an assessment of whether the dividend is justifiable considering the requirements which the company's type of operations, size and risks place on the size of the company's equity, consolidation requirements, liquidity and position in general.

The Board of Directors is responsible for the company's organization and the administration of the company's affairs. This includes among other things continuous assessment of the company's financial situation and ensuring that the company's organization is designed so that the accounting, management of assets and the company's financial affairs otherwise are controlled in a reassuring manner.

Auditor's responsibility

Our objective concerning the audit of the administration, and thereby our opinion about discharge from liability, is to obtain audit evidence to assess with a reasonable degree of assurance whether any member of the Board of Directors in any material respect:

- has undertaken any action or been guilty of any omission which can give rise to liability to the company, or
- in any other way has acted in contravention of the Companies Act, the Annual Accounts Act or the Articles of Association.

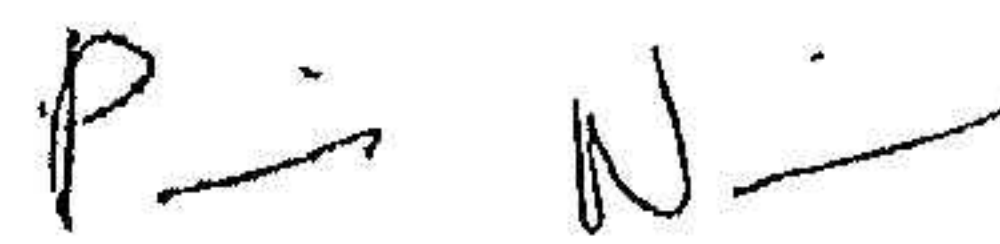
Our objective concerning the audit of the proposed appropriations of the company's profit or loss, and thereby our opinion about this, is to assess with reasonable degree of assurance whether the proposal is in accordance with the Companies Act.

Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with generally accepted auditing standards in Sweden will always detect actions or omissions that can give rise to liability to the company, or that the proposed appropriations of the company's profit or loss are not in accordance with the Companies Act.

As part of an audit in accordance with generally accepted auditing standards in Sweden, we exercise professional judgment and maintain professional scepticism throughout the audit. The examination of the administration and the proposed appropriations of the company's profit or loss is based primarily on the audit of the accounts. Additional audit procedures performed are based on our professional judgment with starting point in risk and materiality. This means that we focus the examination on such actions, areas and relationships that are material for the operations and where deviations and violations would have particular importance for the company's situation. We examine and test decisions undertaken, support for decisions, actions taken and other circumstances that are relevant to our opinion concerning discharge from liability. As a basis for our opinion on the Board of Directors' proposed appropriations of the company's profit or loss we examined whether the proposal is in accordance with the Companies Act.

Göteborg January 16 2024

BDO Sweden AB



Patrik Nilsson