

Årsredovisning

för

Cerence AB

559201-0986

Räkenskapsåret

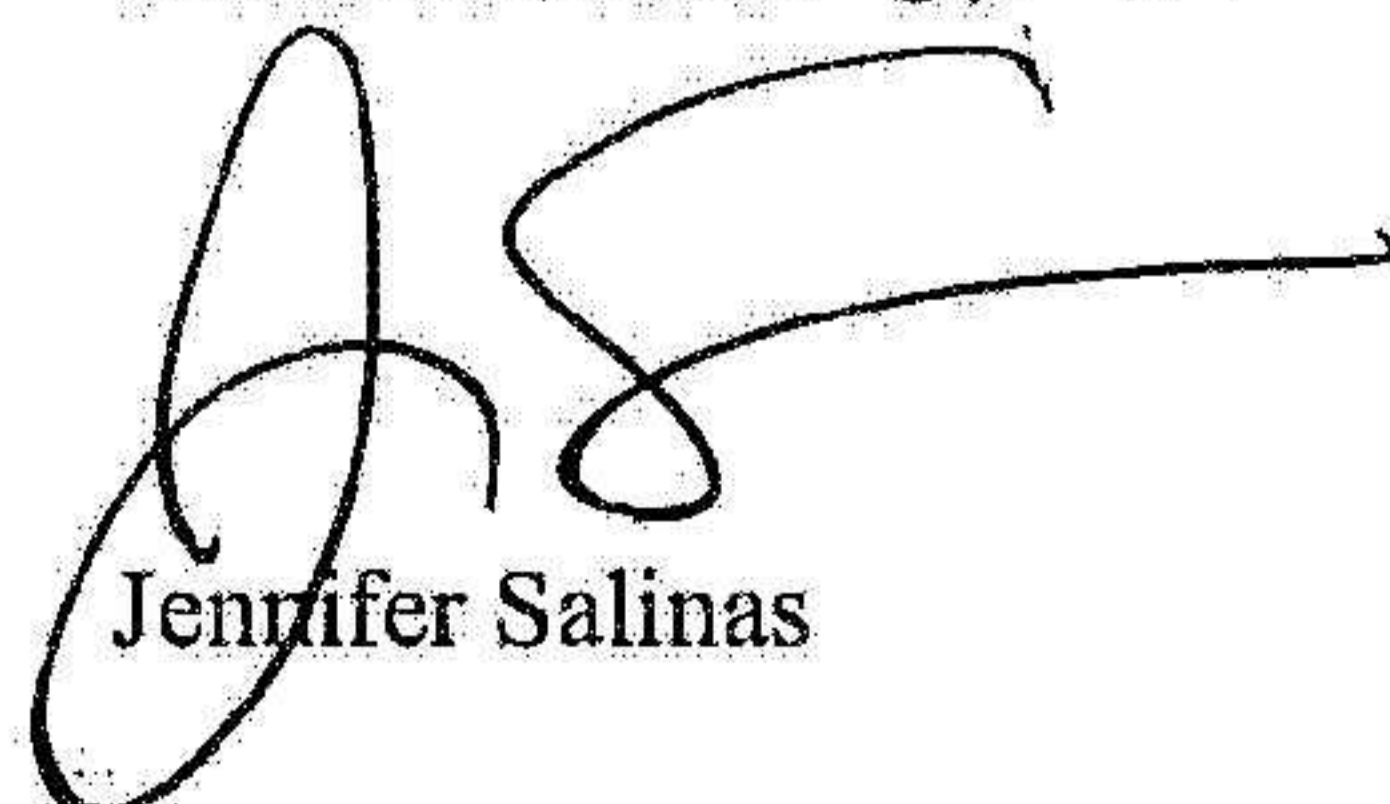
2021-10-01 - 2022-09-30

Fastställelseintyg

Undertecknad styrelseledamot i Cerence AB intygar att resultaträkningen och balansräkningen i årsredovisningen har fastställts på årsstämman 2023-02-07. Årsstämman beslutade att godkänna styrelsens förslag till resultatdisposition.

Jag intygar också att innehållet i årsredovisningen och revisionsberättelsen stämmer överens med originalen.

Stockholm 2023-02-07



Jennifer Salinas

Årsredovisning

för

Cerence AB

559201-0986

Räkenskapsåret

2021-10-01 - 2022-09-30

Innehållsförteckning

Förvaltningsberättelse	2
Resultaträkning	4
Balansräkning	5
Noter	7
Underskrifter	7 <i>m</i>

Styrelsen för Cerence AB avger följande årsredovisning för räkenskapsåret 2021-10-01 - 2022-09-30.

Årsredovisningen är upprättad i svenska kronor, SEK. Om inte annat särskilt anges, redovisas alla belopp i hela kronor (kr). Uppgifter inom parentes avser föregående år.

Förvaltningsberättelse

Verksamheten

Allmänt om verksamheten

Cerence är världens ledande leverantör av bilassistenter, vilket skapar en intelligent, flexibel och intuitiv upplevelse i bilen för världens ledande biltillverkare. Med djup integration med själva bilen och flexibiliteten att föra in förarnas breda digitala liv i bilen skapar vi en unik produkt.

Företaget har sitt säte i Göteborg.

Väsentliga händelser under räkenskapsåret

Från och med 2020 spred sig covid-19-pandemin över hela världen. Vid datumet för denna redovisning tror vi inte att vårt arbete hemifrån har haft en väsentlig negativ inverkan på våra kontroller och rapporteringssystem. Medan våra anställda fortsätter att arbeta på distans, har vi upplevt minimala nedgångar i arbetskraftens effektivitet på grund av vår investering i molnbaserade applikationer och verktyg. Den nuvarande affärsmodellen med ett ömsesidigt service- och kassaflödesavtal mellan Cerence AB och Cerence Group fortsätter att säkerställa nödvändig finansiering framöver.

Flerårsöversikt (Tkr)	2021/22	2020/21	2019/20 (18 mån)
Nettoomsättning	8 587	8 665	9 850
Resultat efter finansiella poster	400	418	466
Soliditet (%)	31,4	20,0	14,6

För definitioner av nyckeltal, se Not 1 Redovisningsprinciper.

Förändringar i eget kapital

	Aktie- kapital	Balanserat resultat	Årets resultat	Totalt
Belopp vid årets ingång	50 000	319 254	232 551	601 805
Disposition enligt beslut av årsstämman:		232 551	-232 551	0
Årets resultat			306 244	306 244
Belopp vid årets utgång	50 000	551 805	306 244	908 049

Cerence AB
Org.nr 559201-0986

3 (7)

Resultatdisposition

Styrelsen föreslår att till förfogande stående vinstmedel (kronor):

balanserad vinst	551 805
årets vinst	306 244
	858 049

disponeras så att	
i ny räkning överföres	858 049
	858 049

Företagets resultat och ställning i övrigt framgår av efterföljande resultat- och balansräkning med noter. *W*

Cerence AB
Org.nr 559201-0986

4 (7)

Resultaträkning

	Not	2021-10-01 -2022-09-30	2020-10-01 -2021-09-30
Rörelseintäkter, lagerförändringar m. m.			
Nettoomsättning		8 586 712	8 664 953
Övriga rörelseintäkter		0	11 908
Summa rörelseintäkter, lagerförändringar m.m.		8 586 712	8 676 861
Rörelsekostnader			
Övriga externa kostnader		-267 638	-537 087
Personalkostnader	2	-7 900 472	-7 709 475
Summa rörelsekostnader		-8 168 110	-8 246 562
Rörelseresultat		418 602	430 299
Finansiella poster			
Övriga ränteintäkter och liknande resultatposter		1 657	0
Räntekostnader och liknande resultatposter		-20 478	-11 981
Summa finansiella poster		-18 821	-11 981
Resultat efter finansiella poster		399 781	418 318
Resultat före skatt		399 781	418 318
Skatter			
Skatt på årets resultat		-93 537	-185 767
Årets resultat		306 244	232 551

2023020906200

Cerence AB
Org.nr 559201-0986

5 (7)

2023020906201

Balansräkning

Not

2022-09-30

2021-09-30

TILLGÅNGAR

Omsättningstillgångar

Kortfristiga fordringar

Fordringar hos koncernföretag

1 614 556

1 936 703

Övriga fordringar

19 396

3 519

Förutbetalda kostnader och upplupna intäkter

48 071

61 642

Summa kortfristiga fordringar

1 682 023

2 001 864

Kassa och bank

Kassa och bank

1 211 638

1 007 272

Summa kassa och bank

1 211 638

1 007 272

Summa omsättningstillgångar

2 893 661

3 009 136

SUMMA TILLGÅNGAR

2 893 661

3 009 136 ^{WU}

Cerence AB
Org.nr 559201-0986

6 (7)

2023020906202

Balansräkning

Not

2022-09-30

2021-09-30

EGET KAPITAL OCH SKULDER

Eget kapital

Bundet eget kapital

Aktiekapital

50 000

50 000

Summa bundet eget kapital

50 000

50 000

Fritt eget kapital

Balanserat resultat

551 805

319 254

Årets resultat

306 244

232 551

Summa fritt eget kapital

858 049

551 805

Summa eget kapital

908 049

601 805

Kortfristiga skulder

Leverantörsskulder

0

84 702

Skatteskulder

419 829

609 412

Övriga skulder

184 387

209 379

Upplupna kostnader och förutbetalda intäkter

1 381 396

1 503 838

Summa kortfristiga skulder

1 985 612

2 407 331

SUMMA EGET KAPITAL OCH SKULDER

2 893 661

3 009 136 ^W

Noter

Not 1 Redovisningsprinciper

Allmänna upplysningar

Årsredovisningen är upprättad i enlighet med årsredovisningslagen och Bokföringsnämndens allmänna råd (BFNAR 2016:10) om årsredovisning i mindre företag.

Nyckeltalsdefinitioner

Nettoomsättning

Rörelsens huvudintäkter, fakturerade kostnader, sidointäkter samt intäktskorrigeringar.

Resultat efter finansiella poster

Resultat efter finansiella intäkter och kostnader men före bokslutsdispositioner och skatter.

Soliditet (%)

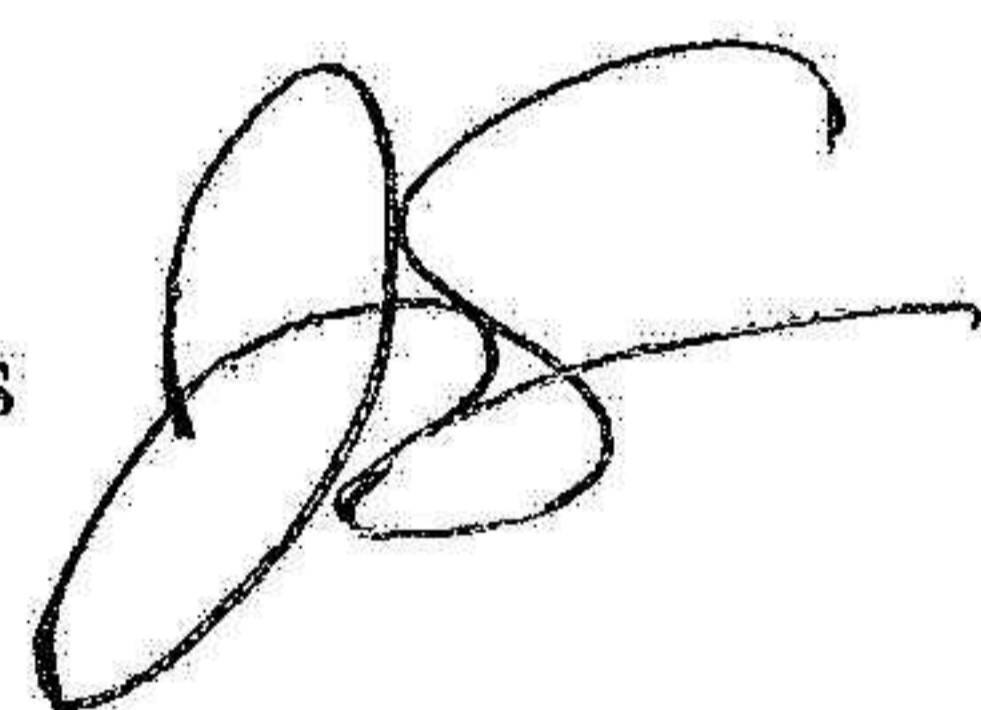
Justerat eget kapital (eget kapital och obeskattade reserver med avdrag för uppskjuten skatt) i procent av balansomslutning.

Not 2 Medelantalet anställda

	2021-10-01 -2022-09-30	2020-10-01 -2021-09-30
Medelantalet anställda	6	6

Stockholm 2023-01-31

Jennifer Salinas
Ordförande



Dennis Close



Vår revisionsberättelse har lämnats 2023-02-07

BDO Sweden AB



Patrik Nilsson
Auktoriserad revisor

AUDITOR'S REPORT

To the general meeting of the shareholders of Cerence AB
Corporate identity number 559201-0986

Report on the annual accounts**Opinions**

We have audited the annual accounts of Cerence AB for the financial year 2021-10-01 -- 2022-09-30.

In our opinion, the annual accounts have been prepared in accordance with the Annual Accounts Act and present fairly, in all material respects, the financial position of Cerence AB as of 30 September 2022 and its financial performance for the year then ended in accordance with the Annual Accounts Act. The statutory administration report is consistent with the other parts of the annual accounts.

We therefore recommend that the general meeting of shareholders adopts the income statement and balance sheet.

Basis for Opinions

We conducted our audit in accordance with International Standards on Auditing (ISA) and generally accepted auditing standards in Sweden. Our responsibilities under those standards are further described in the "Auditor's Responsibilities" section. We are independent of Cerence AB in accordance with professional ethics for accountants in Sweden and have otherwise fulfilled our ethical responsibilities in accordance with these requirements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinions.

Other matter

The annual accounts for the financial year 2020-10-01 -- 2021-09-30 have not been audited, and an audit of the corresponding figures in the annual accounts for the financial year 2021-10-01 -- 2022-09-30 has therefore not been conducted.

Responsibilities of the Board of Directors

The Board of Directors is responsible for the preparation of the annual accounts and that they give a fair presentation in accordance with the Annual Accounts Act. The board of Directors is also responsible for such internal control as they determine is necessary to enable the preparation of annual accounts that are free from material misstatement, whether due to fraud or error.

In preparing the annual accounts, the Board of Directors is responsible for the assessment of the company's ability to continue as a going concern. They disclose, as applicable, matters related to going concern and using the going concern basis of accounting. The going concern basis of accounting is not applied if decision has been taken to discontinue the operations.

Auditor's responsibility

Our objectives are to obtain reasonable assurance about whether the annual accounts as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinions. Reasonable assurance is a high level of assurance, but is not

a guarantee that an audit conducted in accordance with ISAs and generally accepted auditing standards in Sweden will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these annual accounts.

As part of an audit in accordance with ISAs, we exercise professional judgment and maintain professional scepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the annual accounts, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinions. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of the company's internal control relevant to our audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the company's internal control.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting in preparing the annual accounts. We also draw a conclusion, based on the audit evidence obtained, as to whether any material uncertainty exists related to events or conditions that may cast significant doubt on the company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the annual accounts or, if such disclosures are inadequate, to modify our opinion about the annual accounts. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause a company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the annual accounts, including the disclosures, and whether the annual accounts represent the underlying transactions and events in a manner that achieves fair presentation.

We must inform the Board of Directors of, among other matters, the planned scope and timing of the audit. We must also inform of significant audit findings during our audit, including any significant deficiencies in internal control that we identified.

Report on other legal and regulatory requirements**Opinions**

In addition to our audit of the annual accounts, we have also audited the administration of the Board of Directors of Cerence AB for the financial year 2021-10-01 -- 2022-09-30 and the proposed appropriations of the company's profit or loss.

We recommend to the general meeting of shareholders that the profit be appropriated in accordance with the proposal in the statutory administration report and that the members of the Board of Directors be discharged from liability for the financial year.

Basis for Opinions

We conducted the audit in accordance with generally accepted auditing standards in Sweden. Our responsibilities under those standards are further described in the "Auditor's Responsibilities" section. We are independent of Cerence AB in accordance with professional ethics for accountants in Sweden and have otherwise fulfilled our ethical responsibilities in accordance with these requirements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinions.

Responsibilities of the Board of Directors

The Board of Directors is responsible for the proposal for appropriations of the company's profit or loss. At the proposal of a dividend, this includes an assessment of whether the dividend is justifiable considering the requirements which the company's type of operations, size and risks place on the size of the company's equity, consolidation requirements, liquidity and position in general.

The Board of Directors is responsible for the company's organization and the administration of the company's affairs. This includes among other things continuous assessment of the company's financial situation and ensuring that the company's organization is designed so that the accounting, management of assets and the company's financial affairs otherwise are controlled in a reassuring manner.

Auditor's responsibility

Our objective concerning the audit of the administration, and thereby our opinion about discharge from liability, is to obtain audit evidence to assess with a reasonable degree of assurance whether any member of the Board of Directors in any material respect:

- has undertaken any action or been guilty of any omission which can give rise to liability to the company, or
- in any other way has acted in contravention of the Companies Act, the Annual Accounts Act or the Articles of Association.

Our objective concerning the audit of the proposed appropriations of the company's profit or loss, and thereby our opinion about this, is to assess with reasonable degree of assurance whether the proposal is in accordance with the Companies Act.

Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with generally accepted auditing standards in Sweden will always detect actions or omissions that can give rise to liability to the company, or that the proposed appropriations of the company's profit or loss are not in accordance with the Companies Act.

As part of an audit in accordance with generally accepted auditing standards in Sweden, we exercise professional judgment and maintain professional scepticism throughout the audit. The examination of the administration and the proposed appropriations of the company's profit or loss is based primarily on the audit of the accounts. Additional audit procedures performed are based on our professional judgment with starting point in risk and materiality. This means that we focus the examination on such actions, areas and relationships that are material for the operations and where deviations and violations would have particular importance for the company's situation. We examine and test decisions undertaken, support for decisions, actions taken and other circumstances that are relevant to our opinion concerning discharge from liability. As a basis for our opinion on the Board of Directors' proposed appropriations of the company's profit or loss we examined whether the proposal is in accordance with the Companies Act.

Göteborg February 7th 2023

BDO Sweden AB



Patrik Nilsson