

Annual Report
for
MK Lion MergeCo AB
559226-9962
Financial Year
2021-01-01 – 2021-12-31

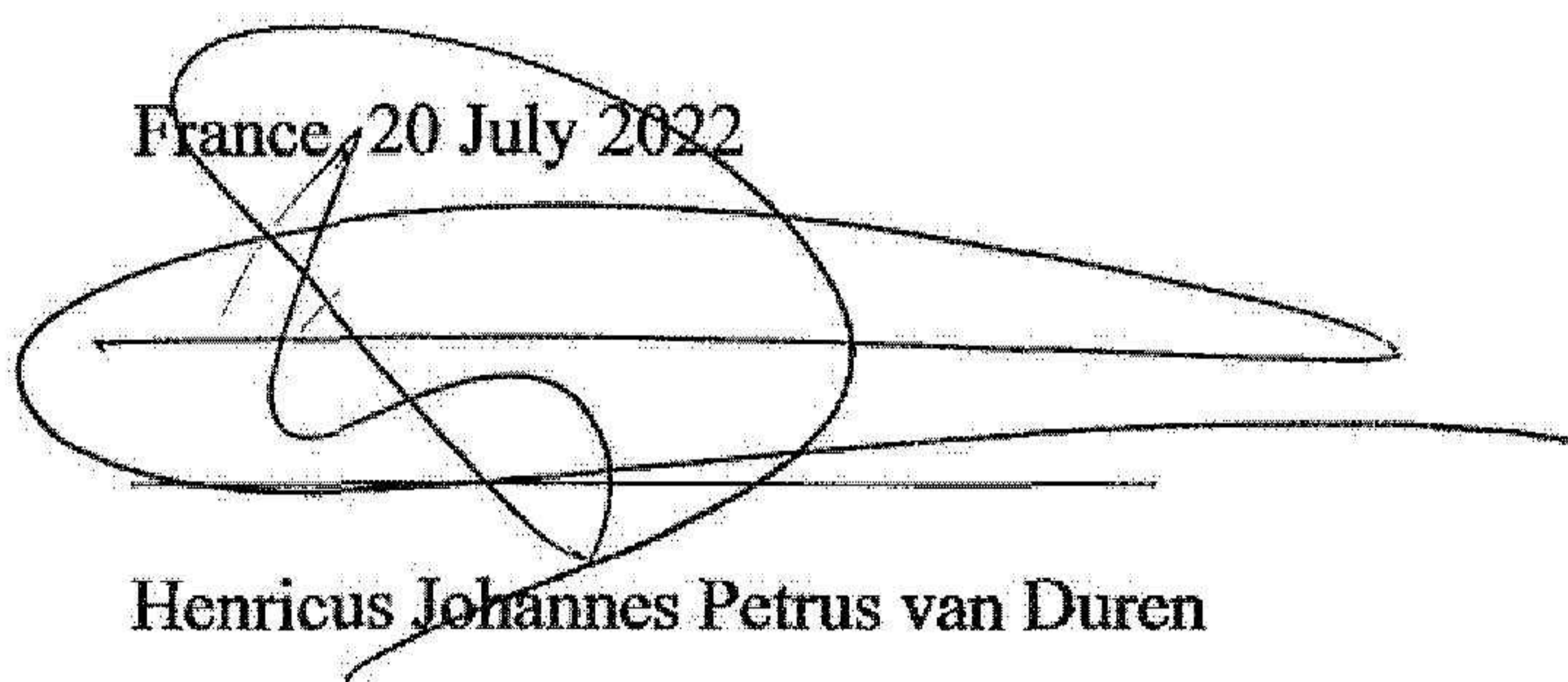
This financial report is a translation from the official Swedish annual report.

Fastställelseintyg

Undertecknad styrelseledamot i MK Lion MergeCo AB intygar härmed dels att denna kopia av årsredovisningen överensstämmer med originalet, dels att resultat- och balansräkningen fastställts på årsstämma 2022-06-30.

Stämman beslöt också att godkänna styrelsens förslag till resultatdisposition.

France, 20 July 2022



Henricus Johannes Petrus van Duren

MK Lion MergeCo AB
Org.nr 559226-9962

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Styrelsen för MK Lion MergeCo AB avger följande årsredovisning för räkenskapsåret 2021-01-01 – 2021-12-31.

Årsredovisningen är upprättad i svenska kronor, SEK. Om inte annat särskilt anges, redovisas alla belopp i hela kronor (kr). Uppgifter inom parentes avser föregående år.

Förvaltningsberättelse

Verksamheten

Allmänt om verksamheten

Bolaget är helägt dotterbolag till MK Lion AB, org. nr 559226-9954.

Bolaget har till föremål för sin verksamhet att direkt eller genom dotterbolag äga, utveckla och förvalta samt köpa och sälja fast egendom ävensom idka därmed förenlig verksamhet samt att direkt eller indirekt äga aktier, fastigheter, fast eller lös egendom.

Bolaget har ingen anställd personal. Löner och andra ersättningar har ej utgått.

Företaget har sitt säte i Stockholm.

Väsentliga händelser under räkenskapsåret

Den 24 februari 2021 fusionerades bolaget med det helägda dotterbolaget Heramex Hus AB, org. nr 559204-2591.

Den smittsamma luftvägssjukdomen orsakad av ett nytt coronavirus känt som COVID-19 har haft en djupgående inverkan på alla aspekter av samhället de senaste åren. Samtidigt som det finns en växande konsensus i utvecklade ekonomier om att den värsta effekten nu är över, finns det en förväntning om att reserestriktioner, förbättrade hälsoundersökningar vid infartshamnar och på andra håll, störningar och förseningar i förberedelser och leveranser av hälso- och sjukvårdstjänster, avbokningar, störningar i leveranskedjan och lägre konsumentefterfrågan kommer att skapa ständiga utmaningar. Även om storskaliga vaccinationsprogram nu finns på plats i många länder och har en positiv effekt, fortsätter effekten av covid-19 att negativt påverka ekonomierna i många nationer över hela världen och denna påverkan kan bli större där vaccinationsfrekvensen är lägre, t.ex. som på vissa tillväxtmarknader. Även om det är svårt att göra tidsförutsägelser förväntas de ekonomiska effekterna av covid-19 fortsätta att märkas under en period efter att viruset i sig har övergått från att vara pandemiskt till endemiskt till sin natur, och detta i sin tur kan fortsätta att påverka investeringar som innehas av enheten.

Flerårsöversikt (Tkr)	2021-01-01	2019-11-15
	2021-12-31	2020-12-31
		(14 mån)
Nettoomsättning	32 157	3 358
Resultat efter finansiella poster	-9 897	-10 163
Soliditet (%)	32,6	33,6

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Förändring av eget kapital (SEK)

	Aktie- kapital	Balanserat resultat	Årets resultat	Totalt
Belopp vid årets ingång	50 000	356 622 846	-10 163 062	346 509 784
Disposition enligt beslut av årets årsstämma:		-10 163 062	10 163 062	0
Erhållet koncernbidrag		3 544 603		3 544 603
Årets resultat			-9 897 176	-9 897 176
Belopp vid årets utgång	50 000	350 004 387	-9 897 176	340 157 211

Resultatdisposition

Styrelsen föreslår att till förfogande stående vinstmedel (kronor):

balanserad vinst	346 459 784
erhållet koncernbidrag	3 544 603
årets förlust	-9 897 176
	340 107 211
disponeras så att	
i ny räkning överföres	340 107 211
	340 107 211

Företagets resultat och ställning i övrigt framgår av efterföljande resultat- och balansräkning med noter.

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Resultaträkning

	Not	2021-01-01 -2021-12-31	2019-11-15 -2020-12-31 (14 mån)
Rörelseintäkter, lagerförändringar m. m.			
Nettoomsättning		32 156 753	3 358 191
Summa rörelseintäkter, lagerförändringar m.m.		32 156 753	3 358 191
Rörelsekostnader			
Fastighetskostnader		-12 955 261	0
Övriga externa kostnader	2	-5 630 117	-6 147 844
Avskrivningar av materiella anläggningstillgångar	3	-3 917 308	0
Summa rörelsekostnader		-22 502 686	-6 147 844
Rörelseresultat		9 654 067	-2 789 653
Finansiella poster			
Övriga ränteintäkter och liknande resultatposter		28 600	0
Räntekostnader och liknande resultatposter	4	-19 579 843	-7 373 409
Summa finansiella poster		-19 551 243	-7 373 409
Resultat efter finansiella poster		-9 897 176	-10 163 062
Resultat före skatt		-9 897 176	-10 163 062
Årets resultat		-9 897 176	-10 163 062

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Balansräkning

Not

2021-12-31

2020-12-31

TILLGÅNGAR

Anläggningstillgångar

Materiella anläggningstillgångar

Byggnader och mark

3

1 022 358 759

0

Summa materiella anläggningstillgångar

1 022 358 759

0

Finansiella anläggningstillgångar

Andelar i koncernföretag

5

0

1 006 622 846

Andra långfristiga fordringar

6

12 023 788

15 303 003

Summa finansiella anläggningstillgångar

12 023 788

1 021 925 849

Summa anläggningstillgångar

1 034 382 547

1 021 925 849

Omsättningstillgångar

Kortfristiga fordringar

Kundfordringar

57 699

0

Fordringar hos koncernföretag

0

8 897 740

Övriga fordringar

0

845 000

Förutbetalda kostnader och upplupna intäkter

186 701

745 762

Summa kortfristiga fordringar

244 400

10 488 502

Kassa och bank

Kassa och bank

10 163 109

307 139

Summa kassa och bank

10 163 109

307 139

Summa omsättningstillgångar

10 407 509

10 795 641

SUMMA TILLGÅNGAR

1 044 790 056

1 032 721 490

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Balansräkning

Not

2021-12-31

2020-12-31

EGET KAPITAL OCH SKULDER

Eget kapital

Bundet eget kapital

Aktiekapital

50 000

50 000

Summa bundet eget kapital

50 000

50 000

Fritt eget kapital

Balanserat resultat

346 459 784

356 622 846

Erhållet koncernbidrag

3 544 603

0

Årets resultat

-9 897 176

-10 163 062

Summa fritt eget kapital

340 107 211

346 459 784

Summa eget kapital

340 157 211

346 509 784

Obeskattade reserver

Periodiseringsfonder

4 078 878

0

Summa obeskattade reserver

4 078 878

0

Långfristiga skulder

Övriga skulder till kreditinstitut

7

650 000 000

650 000 000

Summa långfristiga skulder

650 000 000

650 000 000

Kortfristiga skulder

Leverantörsskulder

1 031 426

828 125

Skulder till koncernföretag

37 678 260

33 540 470

Skatteskulder

4 485 392

0

Övriga skulder

625 633

0

Upplupna kostnader och förutbetalda intäkter

6 733 256

1 843 111

Summa kortfristiga skulder

50 553 967

36 211 706

SUMMA EGET KAPITAL OCH SKULDER

1 044 790 056

1 032 721 490

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Noter

Not 1 Redovisningsprinciper

Allmänna upplysningar

Årsredovisningen är upprättad i enlighet med årsredovisningslagen och Bokföringsnämndens allmänna råd (BFNAR 2016:10) om årsredovisning i mindre företag.

Redovisningsprinciperna är oförändrade från fg år.

Avskrivning

Tillämpade avskrivningstider:

Materiella anläggningstillgångar

Byggnader	1%
Andra långfristiga fordringar	20%

Nyckeltalsdefinitioner

Nettoomsättning

Rörelsens huvudintäkter, fakturerade kostnader, sidointäkter samt intäktskorrigeringar.

Resultat efter finansiella poster

Resultat efter finansiella intäkter och kostnader men före bokslutsdispositioner och skatter.

Soliditet (%)

Justerat eget kapital (eget kapital och obeskattade reserver med avdrag för uppskjuten skatt) i procent av balansomslutning.

Not 2 Övriga externa kostnader

	2021-01-01 -2021-12-31	2019-11-15 -2020-12-31
Försäkringskostnader	0	-71 218
Revisionsarvode	-460 051	0
Redovisningsarvoden	-40 000	0
Skattekonsultationer	-115 000	0
Advokatkostnader	-122 810	0
Konsultarvoden	-1 373 462	-6 075 692
Bankkostnader	-7 687	-934
Management fee	-3 511 107	0
	-5 630 117	-6 147 844

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Not 3 Byggnader och mark

	2021-01-01 -2021-12-31	2019-11-15 -2020-12-31
Ingående anskaffningsvärden	0	0
Inköp	1 029 867 720	0
Utgående ackumulerade anskaffningsvärden	1 029 867 720	0
Ingående avskrivningar	0	0
Årets ackumulerade avskrivningar	-7 508 961	
Utgående ackumulerade avskrivningar	-7 508 961	0
Utgående redovisat värde	1 022 358 759	0

Not 4 Räntekostnader och liknande resultatposter

	2021-01-01 -2021-12-31	2019-11-15 -2020-12-31
Finansieringskostnader	0	-184 405
Räntekostnader till kreditinstitut	-15 289 446	-5 822 557
Avskrivning aktiverade lånekostnader	-3 279 216	-1 366 340
Räntekostnader till koncernbolag	-1 010 186	0
Övriga räntekostnader	-995	-107
	-19 579 843	-7 373 409

Not 5 Andelar i koncernföretag

	2021-12-31	2020-12-31
Ingående anskaffningsvärden	1 006 622 846	0
Inköp		1 006 622 846
Fusion	-1 006 622 846	0
Utgående ackumulerade anskaffningsvärden	0	1 006 622 846
Utgående redovisat värde	0	1 006 622 846

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Not 6 Andra långfristiga fordringar

	2021-12-31	2020-12-31
Ingående anskaffningsvärden	16 669 343	0
Aktiverade lånekostnader	0	16 669 343
Utgående ackumulerade anskaffningsvärden	16 669 343	16 669 343
Ingående avskrivningar	-1 366 340	0
Årets avskrivningar	-3 279 215	-1 366 340
Utgående ackumulerade nedskrivningar	-4 645 555	-1 366 340
Utgående redovisat värde	12 023 788	15 303 003

Not 7 Skulder till kreditinstitut

Nedan framgår fördelning av långfristiga lån.

Långgivare	Räntesats %	Datum för ränteändring	Lånebelopp 2021-12-31	Lånebelopp 2020-12-31
Storebrand Livsforsikring AS	2,32	2025-08-14	500 000 000	500 000 000
SPP Pension & Försäkring AB	2,32	2025-08-14	150 000 000	150 000 000
			650 000 000	650 000 000

Not 8 Väsentliga händelser efter räkenskapsårets slut

Den 18 april 2022 har Josip Kardun avgått som styrelseledamot och Henricus Johannes Petrus van Duren har utsetts till styrelseledamot från och med den 18 april 2022.

MK Lion MergeCo AB
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Stockholm

Anton Friling
Ordförande

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Anton Friling
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Henricus Johannes Petrus van Duren
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Henricus Johannes Petrus van Duren

Thorsten Slytå

DocuSigned by:
[Signature]
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Vår revisionsberättelse har lämnats

Öhrlings PricewaterhouseCoopers AB

Helena Ehrenborg
Auktoriserad revisor

MK Lion MergeCo AB
Corporate ID No. 559226-9962

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The Board of Directors for MK Lion MergeCo AB hereby submit the annual financial statement for the financial year 2021-01-01 – 2021-12-31.

All amounts in the annual report are presented in Swedish kronor, SEK. Unless otherwise stated, all amounts are posted in Swedish kronor (SEK). Data in parentheses refer to the previous year.

Directors' Report

Operations

General Information about the Enterprise

The company is a wholly owned subsidiary of MK Lion AB, org. No. 559226-9954.

The objective of the company's operations is to directly invest through subsidiaries, develop and manage, buy and sell real estate, as well as engage in activities compatible therewith and to directly or indirectly own shares, real estate and chattels.

No staff are employed by the company.

The company is headquartered in Stockholm.

Important Occurrences during the Financial Year

On February 24, 2021, the company was merged with the wholly owned subsidiary Heramex Hus AB, org. No. 559204-2591.

The infectious respiratory illness caused by a novel coronavirus known as COVID-19 has had a profound impact on all aspects of society in recent years. While there is a growing consensus in developed economies that the worst of the impact is now over, there is an expectation that travel restrictions, enhanced health screenings at ports of entry and elsewhere, disruption of and delays in healthcare service preparation and delivery, cancellations, supply chain disruptions, and lower consumer demand will create ongoing challenges. While wide scale vaccination programmes are now in place in many countries and are having a positive effect, the impact of COVID-19 continues to adversely affect the economies of many nations across the globe and this impact may be greater where vaccination rates are lower, such as in certain emerging markets. Although it is difficult to make timing predictions, it is expected that the economic effects of COVID-19 will continue to be felt for a period after the virus itself has moved from being pandemic to endemic in nature, and this in turn may continue to impact investments held by the Entity.

Multi-year overview (Tkr)	2021-01-01	2019-11-15
	2021-12-31	2020-12-31
		(14 mon)
Net turnover	32 157	3 358
Profit/loss after financial items	-9 897	-10 163
Equity/assets ratio (%)	32,6	33,6

MK Lion MergeCo AB
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Changes in Equity (SEK)

	Share capital	Retained profit/loss	Profit/loss this year	Total
Amount at the opening of the year	50 000	356 622 846	-10 163 062	346 509 784
Appropriation of earnings as per decision of the Annual General Meeting:		-10 163 062	10 163 062	0
Group contribution in equity		3 544 603		3 544 603
Profit/loss for the year			-9 897 176	-9 897 176
Amount at the closing of the year	50 000	350 004 387	-9 897 176	340 157 211

Allocation of profits

The Board of Directors recommends that the profit/loss and brought forward profits available for disposition (SEK):

profit carried forward	346 459 784
group contribution to equity	3 544 603
year's loss	-9 897 176
	340 107 211
be distributed so that they are carried over	340 107 211
	340 107 211

The company's earnings and financial position in general are indicated in the following income statement and balance sheet with notes.

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Income Statement

	Note	2021-01-01 -2021-12-31	2019-11-15 -2020-12-31 (14 months)
Revenue, changes in stock etc			
Net turnover		32 156 753	3 358 191
Total operating income, change of stock goods etc.		32 156 753	3 358 191
Operating expenses			
Real estate costs		-12 955 261	0
Other external costs	2	-5 630 117	-6 147 844
Depreciation of property	3	-3 917 308	0
Total operating expenses		-22 502 686	-6 147 844
Operating profit/loss		9 654 067	-2 789 653
Financial items			
Other interest income and similar profit/loss items		28 600	0
Interest expense and similar profit/loss items	4	-19 579 843	-7 373 409
Total profit/loss from financial items		-19 551 243	-7 373 409
Profit/loss after financial items		-9 897 176	-10 163 062
Pre-tax profit/loss		-9 897 176	-10 163 062
Net profit/loss for the year		-9 897 176	-10 163 062

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Balance Sheet	Note	2021-12-31	2020-12-31
ASSETS			
Fixed assets			
<i>Tangible fixed assets</i>			
Buildings and Land	3	1 022 358 759	0
Total tangible fixed assets		1 022 358 759	0
<i>Financial assets</i>			
Participations in group companies	5	0	1 006 622 846
Other long-term receivables	6	12 023 788	15 303 003
Total financial assets		12 023 788	1 021 925 849
Total fixed assets		1 034 382 547	1 021 925 849
Current assets			
<i>Current receivables</i>			
Accounts receivable		57 699	0
Receivables from group companies		0	8 897 740
Other receivables		0	845 000
Deferred expenses and accrued income		186 701	745 762
Total current receivables		244 400	10 488 502
<i>Cash on hand and in bank</i>			
Cash on hand and in bank		10 163 109	307 139
Total cash on hand and in bank		10 163 109	307 139
Total current assets		10 407 509	10 795 641
TOTAL ASSETS		1 044 790 056	1 032 721 490

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Balance Sheet**Note****2021-12-31****2020-12-31****EQUITY AND LIABILITIES****Equity***Restricted reserves*

Share capital

50 000

50 000

Total restricted reserves**50 000****50 000***Non-restricted equity*

Accumulated profit/loss

346 459 784

356 622 846

Group contribution in equity

3 544 603

0

Profit/loss for the year

-9 897 176

-10 163 062

Total non-restricted reserves**340 107 211****346 459 784****Total equity****340 157 211****346 509 784****Untaxed reserves**

Other untaxed reserves

4 078 878

0

Total untaxed reserves**4 078 878****0****Long-term liabilities**

Other liabilities to credit institutions

7

650 000 000

650 000 000

Total long-term liabilities**650 000 000****650 000 000****Current liabilities**

Accounts payable

1 031 426

828 125

Liabilities to group companies

37 678 260

33 540 470

Current tax liabilities

4 485 392

0

Other liabilities

625 633

0

Accrued expenses and deferred income

6 733 256

1 843 111

Total current liabilities**50 553 967****36 211 706****TOTAL EQUITY AND LIABILITIES****1 044 790 056****1 032 721 490**

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Notes to the annual accounts

Note 1 Accounting principles

General Information

The annual report is prepared in accordance with the Swedish Annual Accounts Act and the Swedish Accounting Standards Board (BFNAR 2016:10) Annual Reporting in Smaller Companies.

The accounting principles are unchanged from last year.

Depreciation

The following depreciation time is applied:

Tangible fixed assets

Buildings	1%
Other long-term receivables	20%

Definition of Key Business Ratios

Net turnover

Main operating revenues, invoiced expenses, side income and revenue adjustments.

Profit/loss after financial items

Profits after financial items and costs but before appropriations and taxes.

Equity/assets ratio (%)

Adjusted equity (equity and untaxed reserves with deductions for deferred tax) as a percent of the balance sheet total.

Note 2 Other external costs

	2021-01-01 -2021-12-31	2019-11-15 -2020-12-31
Insurance costs	0	-71 218
Audit fee	-460 051	0
Accounting fee	-40 000	0
Tax preparation fee	-115 000	0
Legal fees	-122 810	0
Consulting fees	-1 373 462	-6 075 692
Banking charges	-7 687	-934
Management fee	-3 511 107	0
	-5 630 117	-6 147 844

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Note 3 Buildings and land

	2021-01-01 -2021-12-31	2019-11-15 -2020-12-31
Acquisition value, opening balance	0	0
Purchasing	1 029 867 720	0
Accumulated acquisition value, closing balance	1 029 867 720	0
Depreciation, opening balance	0	0
Accumulated depreciation for the year	-7 508 961	0
Accumulated depreciation, closing balance	-7 508 961	0
Book value, closing balance	1 022 358 759	0

Note 4 Other interest income and similar profit/loss items

	2021-01-01 -2021-12-31	2019-11-15 -2020-12-31
Financing costs	0	-184 405
Interest expenses to credit institutions	-15 289 446	-5 822 557
Depreciation capitalized borrowing costs	-3 279 216	-1 366 340
Interest expenses to group companies	-1 010 186	0
Other interest costs	-995	-107
	-19 579 843	-7 373 409

Note 5 Participation in Group companies

	2021-12-31	2020-12-31
Acquisition value, opening balance	1 006 622 846	0
Purchasing		1 006 622 846
Merger	-1 006 622 846	0
Accumulated acquisition value, closing balance	0	1 006 622 846
Book value, closing balance	0	1 006 622 846

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Note 6 Other long-term receivables

	2021-12-31	2020-12-31
Acquisition value, opening balance	16 669 343	0
Incoming accounts	0	16 669 343
Accumulated acquisition value, closing balance	16 669 343	16 669 343
Write-down losses, opening balance	-1 366 340	0
Amortisation	-3 279 215	-1 366 340
Accumulated write-down losses, closing balance	-4 645 555	-1 366 340
Book value, closing balance	12 023 788	15 303 003

Note 7 Liabilities to credit institutions

The table below shows the division of long-term loans.

Lender	Interest	Change of interest rate	Loan amount	Loan amount
	rate %		2021-12-31	2020-12-31
Storebrand Livsforsikring AS	2,32	2025-08-14	500 000 000	500 000 000
SPP Pension & Försäkring AB	2,32	2025-08-14	150 000 000	150 000 000
			650 000 000	650 000 000

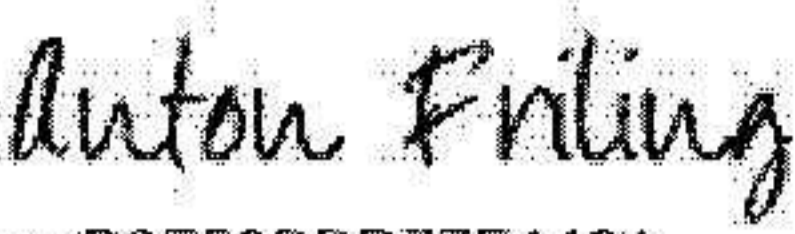
Note 8 Significant events after the financial year

On 18 April 2022 Josip Kardun has resign as director and Henricus Johannes Petrus van Duren has been appointed as director with effect from 18 April 2022.

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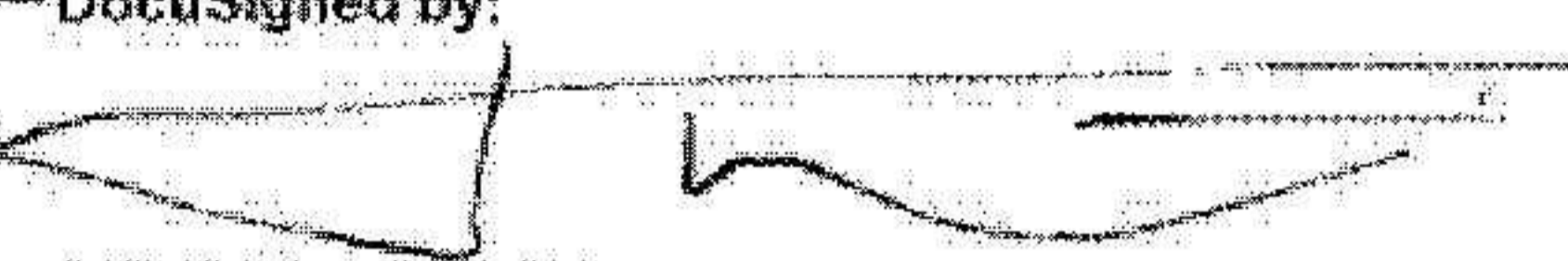
Stockholm

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Anton Friling
Chairman

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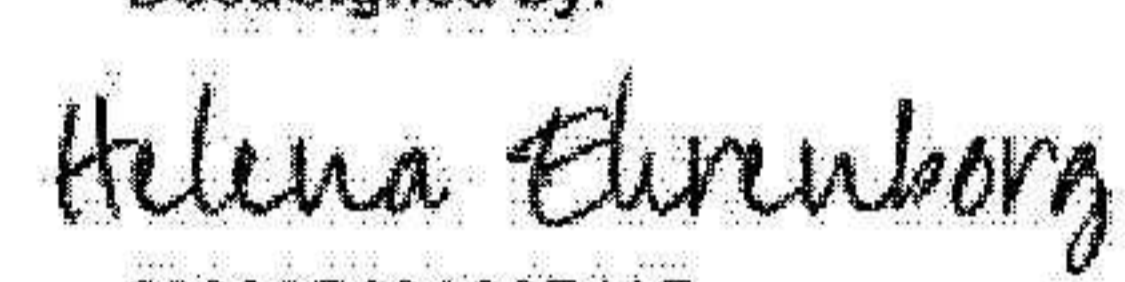
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Henricus Johannes Petrus van Duren

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Thorsten Slyta

Our audit report was submitted

Öhrlings PricewaterhouseCoopers AB

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Helena Ehrenborg
Authorized Public Accountant

Certificate Of Completion

Envelope Id: 4D6EEDD6E245484D9627E81B89575938 Status: Completed
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 Source Envelope:
 Document Pages: 38 Signatures: 2 Envelope Originator:
 Certificate Pages: 4 Initials: 0 Viera Vasutova
 AutoNav: Enabled 55 East 52nd St
 Envelope Stamping: Enabled New York, NY 10055-0003
 Time Zone: (UTC-05:00) Eastern Time (US & Canada) Viera.Vasutova@blackrock.com
IP Address: 147.161.166.251

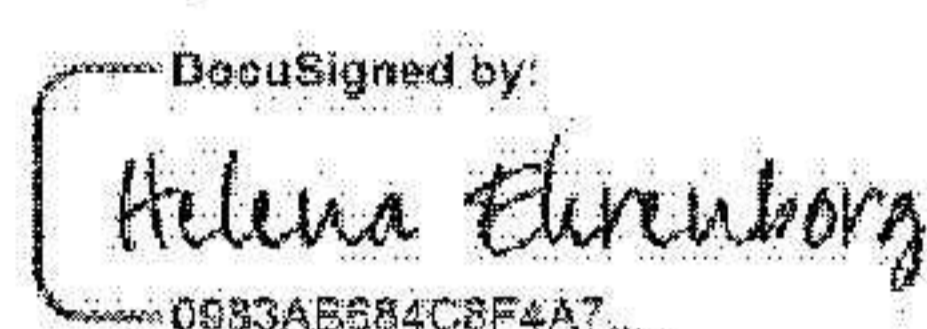
Record Tracking

Status: Original Holder: Viera Vasutova Location: DocuSign
 6/1/2022 11:16:30 AM Viera.Vasutova@blackrock.com

Signer Events

Helena Ehrenborg
 helena.ehrenborg@pwc.com
 Security Level: Email, Account Authentication (None)

Signature



Signature Adoption: Pre-selected Style
 Signed by link sent to helena.ehrenborg@pwc.com
 Using IP Address: 84.17.219.58

Timestamp

Sent: 6/1/2022 11:28:28 AM
 Viewed: 6/2/2022 7:24:37 AM
 Signed: 6/2/2022 7:26:01 AM

Electronic Record and Signature Disclosure:

Accepted: 6/2/2022 7:24:37 AM
 ID: f5050288-e6eb-48fe-af96-bbc9b1a1da11
 Company Name: BlackRock

In Person Signer Events

Signature

Timestamp

Editor Delivery Events

Status

Timestamp

Agent Delivery Events

Status

Timestamp

Intermediary Delivery Events

Status

Timestamp

Certified Delivery Events

Status

Timestamp

Carbon Copy Events

Status

Timestamp

Witness Events

Signature

Timestamp

Notary Events

Signature

Timestamp

Envelope Summary Events

Status

Timestamps

Envelope Sent	Hashed/Encrypted	6/1/2022 11:28:28 AM
Certified Delivered	Security Checked	6/2/2022 7:24:37 AM
Signing Complete	Security Checked	6/2/2022 7:26:01 AM
Completed	Security Checked	6/2/2022 7:26:01 AM

Payment Events

Status

Timestamps

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- ii. send us an e-mail to sourcingandvendormanagement@blackrock.com and in the body of such request you must state your e-mail, full name, IS Postal Address, telephone number, and account number. We do not need any other information from you to withdraw consent. The consequences of your withdrawing consent for online documents will be that transactions may take a longer time to process..

Required hardware and software

Operating Systems:	Windows2000? or WindowsXP?
Browsers (for SENDERS):	Internet Explorer 6.0? or above
Browsers (for SIGNERS):	Internet Explorer 6.0?, Mozilla FireFox 1.0, NetScape 7.2 (or above)
Email:	Access to a valid email account
Screen Resolution:	800 x 600 minimum

Enabled Security
Settings:

- Allow per session cookies
- Users accessing the internet behind a Proxy Server must enable HTTP 1.1 settings via proxy connection

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Certificate Of Completion

Envelope Id: 9F8D5B03A42B4D46B191CB8809AD99F3
Subject: Please DocuSign: 40100 MK Lion AB 210101-211231 final.pdf
Source Envelope:
Document Pages: 38 Signatures: 12
Certificate Pages: 5 Initials: 0
AutoNav: Enabled
Envelope Stamping: Enabled
Time Zone: (UTC-05:00) Eastern Time (US & Canada)

Status: Completed

Envelope Originator:
Viera Vasutova
55 East 52nd St
New York, NY 10055-0003
Viera.Vasutova@blackrock.com
IP Address: 147.161.166.251

Record Tracking

Status: Original
6/1/2022 4:49:54 AM
Holder: Viera Vasutova
Viera.Vasutova@blackrock.com

Location: DocuSign

Signer Events

Anton Friling
Anton.Friling@blackrock.com
Security Level: Email, Account Authentication
(None), Authentication

Signature

DocuSigned by:
Anton Friling
B6F505BD77E1431...

Timestamp

Sent: 6/1/2022 5:24:21 AM
Viewed: 6/1/2022 8:10:24 AM
Signed: 6/1/2022 8:11:01 AM

Signature Adoption: Pre-selected Style
Signed by link sent to Anton.Friling@blackrock.com
Using IP Address: 147.161.167.6

Authentication Details

SMS Auth:
Transaction: 66047CB09F900D0491942BE23CBAF914
Result: passed
Vendor ID: TeleSign
Type: SMSAuth
Performed: 6/1/2022 8:10:11 AM
Phone: +46 73 383 24 45

Electronic Record and Signature Disclosure:
Accepted: 6/1/2022 8:10:24 AM
ID: ad86994a-c6ca-48f2-a4fa-329219a8004b
Company Name: BlackRock

Henricus Johannes Petrus van Duren
evd@thisismark.com
Security Level: Email, Account Authentication
(None), Authentication

DocuSigned by:
Henricus Johannes Petrus van Duren
E59AE17CAE2049B...

Sent: 6/1/2022 5:24:19 AM
Viewed: 6/1/2022 6:13:08 AM
Signed: 6/1/2022 6:14:37 AM

Signature Adoption: Pre-selected Style
Signed by link sent to evd@thisismark.com
Using IP Address: 217.104.85.93

Authentication Details

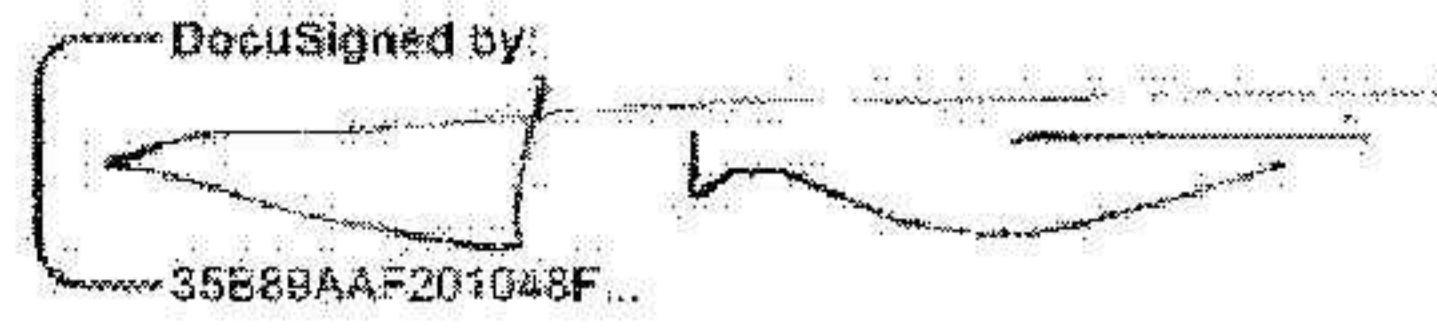
SMS Auth:
Transaction: 66047B0318980D0491942BE2C39AD770
Result: passed
Vendor ID: TeleSign
Type: SMSAuth
Performed: 6/1/2022 6:12:55 AM
Phone: +31 6 53999190

Electronic Record and Signature Disclosure:
Accepted: 6/1/2022 6:13:08 AM
ID: f27f040d-29a0-43d1-8026-5142a28fe7f5
Company Name: BlackRock

Signer Events

Thorsten Slyta
Thorsten.Slyta@blackrock.com
Security Level: Email, Account Authentication
(None), Authentication

Signature



Signature Adoption: Drawn on Device
Signed by link sent to
Thorsten.Slyta@blackrock.com
Using IP Address: 69.52.69.38

Timestamp

Sent: 6/1/2022 5:24:20 AM
Viewed: 6/1/2022 6:32:12 AM
Signed: 6/1/2022 6:32:50 AM

Authentication Details

SMS Auth:
Transaction: 66047B492DDC0A049194789D8A2ADF9A
Result: passed
Vendor ID: TeleSign
Type: SMSAuth
Performed: 6/1/2022 6:32:02 AM
Phone: +46 73 347 57 60

Electronic Record and Signature Disclosure:

Accepted: 6/1/2022 6:32:12 AM
ID: f6fa4ca0-dd75-4a52-9cda-5a81fddeafef
Company Name: BlackRock

In Person Signer Events

Signature

Timestamp

Editor Delivery Events

Status

Timestamp

Agent Delivery Events

Status

Timestamp

Intermediary Delivery Events

Status

Timestamp

Certified Delivery Events

Status

Timestamp

Carbon Copy Events

Status

Timestamp

Witness Events

Signature

Timestamp

Notary Events

Signature

Timestamp

Envelope Summary Events

Status

Timestamps

Envelope Sent	Hashed/Encrypted	6/1/2022 5:24:21 AM
Certified Delivered	Security Checked	6/1/2022 6:32:12 AM
Signing Complete	Security Checked	6/1/2022 6:32:50 AM
Completed	Security Checked	6/1/2022 8:11:01 AM

Payment Events

Status

Timestamps

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Required hardware and software

Operating Systems:	Windows2000? or WindowsXP?
Browsers (for SENDERS):	Internet Explorer 6.0? or above
Browsers (for SIGNERS):	Internet Explorer 6.0?, Mozilla FireFox 1.0, NetScape 7.2 (or above)
Email:	Access to a valid email account
Screen Resolution:	800 x 600 minimum

Enabled Security
Settings:

- Allow per session cookies
- Users accessing the internet behind a Proxy Server must enable HTTP 1.1 settings via proxy connection

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Envelope Id: 4D6EEDD6E245484D9627E81B89575938 Status: Completed
 Subject: Please DocuSign: 2022-05-11 MK Lion MergeCo - FS 2021 DocuSigned.pdf, 2022-05-11 MK Lion - FS 2...
 Source Envelope:
 Document Pages: 38 Signatures: 2 Envelope Originator:
 Certificate Pages: 4 Initials: 0 Viera Vasutova
 AutoNav: Enabled 55 East 52nd St
 Envelope Stamping: Enabled New York, NY 10055-0003
 Time Zone: (UTC-05:00) Eastern Time (US & Canada) Viera.Vasutova@blackrock.com
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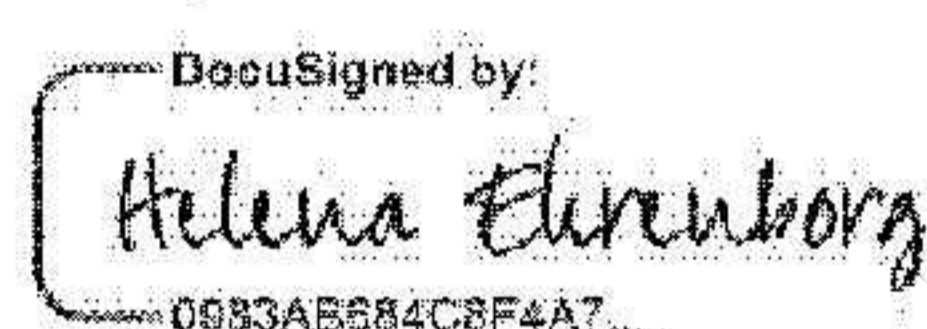
Record Tracking

Status: Original Holder: Viera Vasutova Location: DocuSign
 6/1/2022 11:16:30 AM Viera.Vasutova@blackrock.com

Signer Events

Helena Ehrenborg
 helena.ehrenborg@pwc.com
 Security Level: Email, Account Authentication (None)

Signature



Signature Adoption: Pre-selected Style
 Signed by link sent to helena.ehrenborg@pwc.com
 Using IP Address: 84.17.219.58

Timestamp

Sent: 6/1/2022 11:28:28 AM
 Viewed: 6/2/2022 7:24:37 AM
 Signed: 6/2/2022 7:26:01 AM

Electronic Record and Signature Disclosure:

Accepted: 6/2/2022 7:24:37 AM
 ID: f5050288-e6eb-48fe-af96-bbc9b1a1da11
 Company Name: BlackRock

In Person Signer Events

Signature

Timestamp

Editor Delivery Events

Status

Timestamp

Agent Delivery Events

Status

Timestamp

Intermediary Delivery Events

Status

Timestamp

Certified Delivery Events

Status

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Status

Timestamp

Witness Events

Signature

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Notary Events

Signature

Timestamp

Envelope Summary Events

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Status

Timestamps

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Revisionsberättelse

Till bolagsstämman i MK Lion Merge Co AB, org.nr 559226-9962

Rapport om årsredovisningen

Uttalanden

Vi har utfört en revision av årsredovisningen för MK Lion Merge Co AB för år 2021.

Enligt vår uppfattning har årsredovisningen upprättats i enlighet med årsredovisningslagen och ger en i alla väsentliga avseenden rättvisande bild av MK Lion Merge Co ABs finansiella ställning per den 31 december 2021 och av dess finansiella resultat för året enligt årsredovisningslagen. Förvaltningsberättelsen är förenlig med årsredovisningens övriga delar.

Vi tillstyrker därför att bolagsstämman fastställer resultaträkningen och balansräkningen för MK Lion Merge Co AB.

Grund för uttalanden

Vi har utfört revisionen enligt International Standards on Auditing (ISA) och god revisionssed i Sverige. Vårt ansvar enligt dessa standarder beskrivs närmare i avsnittet Revisorns ansvar. Vi är oberoende i förhållande till MK Lion Merge Co AB enligt god revisorssed i Sverige och har i övrigt fullgjort vårt yrkesetiska ansvar enligt dessa krav.

Vi anser att de revisionsbevis vi har inhämtat är tillräckliga och ändamålsenliga som grund för våra uttalanden.

Styrelsens ansvar

Det är styrelsen som har ansvaret för att årsredovisningen upprättas och att den ger en rättvisande bild enligt årsredovisningslagen. Styrelsen ansvarar även för den interna kontroll som de bedömer är nödvändig för att upprätta en årsredovisning som inte innehåller några väsentliga felaktigheter, vare sig dessa beror på oegentligheter eller misstag.

Vid upprättandet av årsredovisningen ansvarar styrelsen för bedömningen av bolagets förmåga att fortsätta verksamheten. De upplyser, när så är tillämpligt, om förhållanden som kan påverka förmågan att fortsätta verksamheten och att använda antagandet om fortsatt drift. Antagandet om fortsatt drift tillämpas dock inte om beslut har fattats om att avveckla verksamheten.

Revisorns ansvar

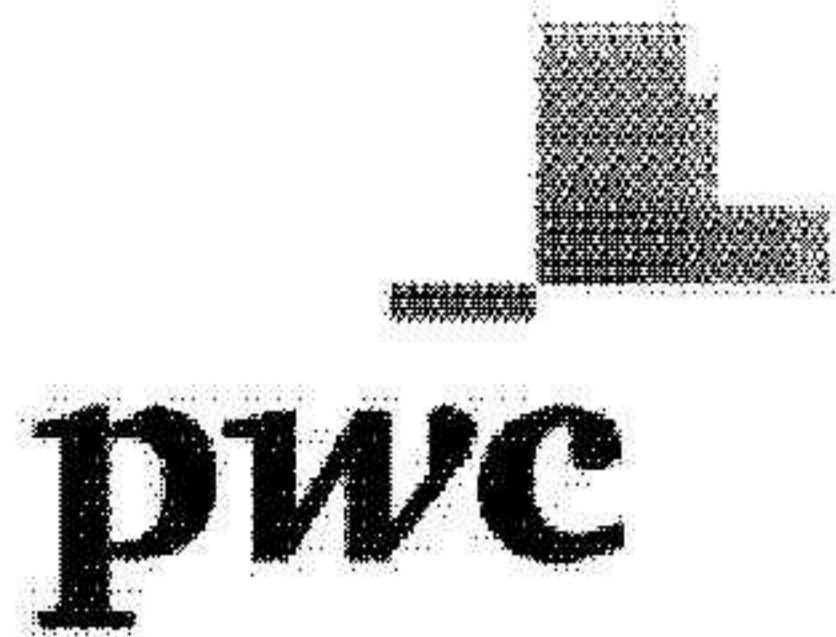
Våra mål är att uppnå en rimlig grad av säkerhet om huruvida årsredovisningen som helhet inte innehåller några väsentliga felaktigheter, vare sig dessa beror på oegentligheter eller misstag, och att lämna en revisionsberättelse som innehåller våra uttalanden. Rimlig säkerhet är en hög grad av säkerhet, men är ingen garanti för att en revision som utförs enligt ISA och god revisionssed i Sverige alltid kommer att upptäcka en väsentlig felaktighet om en sådan finns. Felaktigheter kan uppstå på grund av oegentligheter eller misstag och anses vara väsentliga om de enskilt eller tillsammans rimligen kan förväntas påverka de ekonomiska beslut som användare fattar med grund i årsredovisningen.

En ytterligare beskrivning av vårt ansvar för revisionen av årsredovisningen finns på Revisorsinspektionens webbplats: www.revisorsinspektionen.se/revisornsansvar. Denna beskrivning är en del av revisionsberättelsen.

Rapport om andra krav enligt lagar och andra författningar

Uttalanden

Utöver vår revision av årsredovisningen har vi även utfört en revision av styrelsens förvaltning för MK Lion Merge Co AB för år 2021 samt av förslaget till dispositioner beträffande bolagets vinst eller förlust.



Vi tillstyrker att bolagsstämman disponerar vinsten enligt förslaget i förvaltningsberättelsen och beviljar styrelsens ledamot ansvarsfrihet för räkenskapsåret.

Grund för uttalanden

Vi har utfört revisionen enligt god revisionssed i Sverige. Vårt ansvar enligt denna beskrivs närmare i avsnittet Revisorns ansvar. Vi är oberoende i förhållande till MK Lion Merge Co AB enligt god revisorssed i Sverige och har i övrigt fullgjort vårt yrkesetiska ansvar enligt dessa krav.

Vi anser att de revisionsbevis vi har inhämtat är tillräckliga och ändamålsenliga som grund för våra uttalanden.

Styrelsens ansvar

Det är styrelsen som har ansvaret för förslaget till dispositioner beträffande bolagets vinst eller förlust. Vid förslag till utdelning innefattar detta bland annat en bedömning av om utdelningen är försvarlig med hänsyn till de krav som bolagets verksamhetsart, omfattning och risker ställer på storleken av bolagets egna kapital, konsolideringsbehov, likviditet och ställning i övrigt.

Styrelsen ansvarar för bolagets organisation och förvaltningen av bolagets angelägenheter. Detta innefattar bland annat att fortlöpande bedöma bolagets ekonomiska situation, och att tillse att bolagets organisation är utformad så att bokföringen, medelsförvaltningen och bolagets ekonomiska angelägenheter i övrigt kontrolleras på ett betryggande sätt.

Revisorns ansvar

Vårt mål beträffande revisionen av förvaltningen, och därmed vårt uttalande om ansvarsfrihet, är att inhämta revisionsbevis för att med en rimlig grad av säkerhet kunna bedöma om någon styrelseledamot i något väsentligt avseende:

- företagit någon åtgärd eller gjort sig skyldig till någon försummelse som kan föranleda ersättningsskyldighet mot bolaget
- på något annat sätt handlat i strid med aktiebolagslagen, årsredovisningslagen eller bolagsordningen.

Vårt mål beträffande revisionen av förslaget till dispositioner av bolagets vinst eller förlust, och därmed vårt uttalande om detta, är att med rimlig grad av säkerhet bedöma om förslaget är förenligt med aktiebolagslagen.

Rimlig säkerhet är en hög grad av säkerhet, men ingen garanti för att en revision som utförs enligt god revisionssed i Sverige alltid kommer att upptäcka åtgärder eller försummelser som kan föranleda ersättningsskyldighet mot bolaget, eller att ett förslag till dispositioner av bolagets vinst eller förlust inte är förenligt med aktiebolagslagen.

En ytterligare beskrivning av vårt ansvar för revisionen av förvaltningen finns på Revisorsinspektionens webbplats: www.revisorsinspektionen.se/revisornsansvar. Denna beskrivning är en del av revisionsberättelsen.

Stockholm det datum som framgår av vår elektroniska signatur

Öhrlings PricewaterhouseCoopers AB

Helena Ehrenborg
Auktoriserad revisor

Deltagare

ÖHRLINGS PRICEWATERHOUSECOOPERS AB 556029-6740 Sverige

Signerat med Svenskt BankID

2022-06-02 11:27:31 UTC

Namn: returnerat från Svenskt BankID: Helena Sigröd Elisabet
Ehrenborg

Datum:

Helena Ehrenborg
Auktoriserad revisör

Leveranskanal: E-post